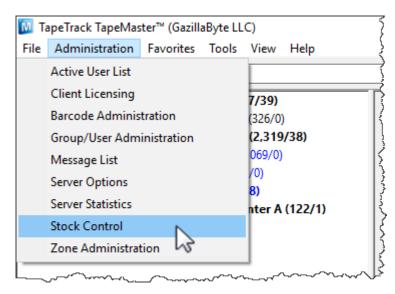
# **Stock Control**

# Overview

Stock control enables you to enter volumes into TapeTrack without barcodes, to manage current stock levels and track history of new stock usage.

# **Adding Stock Assignment Rules**

Select, from the main menu, Administration - Stock Control to open the stock control window.



Right click and select properties, or double click, on the first available stock control ID.

Stock Control				
Sequence Description	Count	Customer Filter	Media Filter	Voló
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ee Export	0			}
😻 🗝 Properties 📐	<del>0</del>			2
iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	0			Ś
<b>9005</b>	0			{
iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	0			5
iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	0			ſ
iii 008	0			Ś
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iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	0			1
<b>9</b> 011	0			ز ک
iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	0			3
iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	0			)
011		~~~~ <u>~</u> ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~~ <u>~</u> ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	)

In the Stock Properties window:

- Description
  - $\circ\,$  Insert a descriptive name for the stock control rule, e.g. for all US customers and LTO4 volumes US LTO 4

- Filters
  - $\,\circ\,$  Add filter to select Customer ID/s that will use this rule. e.g. For all US customers  $\textbf{US}^{*}$
  - $\circ\,$  Add Media type this rule applies to. e.g. LTO
  - Add volume filter to enforce correct volume ID association. e.g. For a 8 character ID ending in L4 ?????L4
- Totals
  - Insert minimum stock number before you alerted of low stock levels (alert is a future enhancement).
  - Current total of volumes in stock (display only).
- Options
  - Change Enabled to true to make rule active.

Click OK once all data is correct and complete. Close the stock control window and click save to commit the new rule/s to the TapeTrack Database.

Change Confirmation							
?	You have changed one or more stock items. Do you want to save the changes?						
	Yes No Cancel						

#### **Customer Media Settings**

In the TapeMaster Customer Tree, right click the media type on the Customer you want to apply stock control to and select properties.

Change Stock Control to true.

If Auto stock selection is set to **false**, all new volumes must be added through the Stock Control window. If set to **true** volumes may be added directly from the inventory window in TapeMaster.

t Media: LTO Cartridge (102/22)	
Identity 💷 Volume-ID Building	Poptions
Hide Media Type	False
Internal	False
Maximum Volumes	0
Maximum Repositories	0
Allowable Volume-IDs	
Default Media Type	False
Auto Simple Management	False
Auto Container	False
Stock Controlled	True
Auto Stock Selection	True
Relaxed Barcode Matching	False
No Move-back Warning	False
Lock Volumes	False
No HealthCheck	False
Show Built In Repositories	False
Remove barcode suffix	
Barcodes use Modulo43	False
Default Repository	Library

#### **Adding Stock**

Open the stock control window and double click on the rule you want to add stock to. Click the Add Stock button and in the Count field add the new stock amount. Click OK to update the stock level.

Description	US LTO 4 S	eq.	Date/Time		Тур	De		Carried	Difference	Balance	Volume	
Filters			2017-07-20	12:03:36		Add Stock		0	100	100		
Customer	US*	) 1 2	2017-07-20		ž	Add Stock		100	100	200		
Media	LIO	y 2	2017-07-20	12,12,50	$\sim$	Add Stock		100	100	200		
Volume	?????L4		20.11				. ,	1				
Totals		1	Stock Invento	ry			×					
Minimum Count	50											
Current Total	200		Description	US LT	24							
Options			New Total	100								
Enabled	True		Old Total	200								
			New Total									
			New adjusted St	ock total								
						OK Car	ncel					
	Lis	t con	tains 2 records									

### **Stock Level Adjustment**

To adjust the stock level numbers, if they are not correct for any reason, from the stock control window open the rule you want to adjust the volume level on. Click on the Stock Adjustment button and enter the correct number in the New Total field and click OK.

Description	LTO Stock	Seq.	Date/Time	Туре	Carried	Difference	Balance	Volume
Filters Customer Media Volume Current Total Options Enabled	• LTO • 0 2002 True	1         2         3         4         5         6         7         8         9         10         11         12         13         14         15         16         17	2017-08-18 02:53:39 2017-08-18 02:54:04 2017-08-18 02:54:07 2017-08-18 02:54:23 2017-08-18 02:54:23 2017-08-18 02:54:55 2017-08-18 02:54:55 2017-08-18 02:57:55 2017-08-18 02:58:05 2017-09-27 12:07:45 2017-09-27 12:07:45 2017-09-27 14:09:31 2017-09-27 14:11:49 2017-09-27 14:12:16 2017-09-27 14:13:50 2017-09-27 14:14:20	Consumption Inventory Adji Desi	Total 200		10	× 8.LTO.01 8.LTO.02 8.LTO.03 8.LTO.04
		List contair	ns 17 records					

## Scan To Assign Volumes

To add new volumes, from the stock control window, open the rule you want to assign the new volume ID's too. Click on the Scan To Assign button to open the scan in window. Scan the new volume barcode/s as required.

Stock Properties											×
Description	LTO Stock			-			n://	- 1			
E Filters	ETO Stock	Seq.	Date/Time	Туре		Carried	Differenc	e Balance	Volume		
Customer	* 🔳 Scan to Ass	/ 1	2017-08-18 02-9	3.30 (+) Add Stock		0	1	0 10		×3,	
Media	L Scan to Ass	ign								$\times \mathbf{S}_1$	
Volume	•			<u> </u>	-			Defaults		0.02	
Totals		1	0001	314	2				US02	_	
Minimum Count	0		10001		-			Options	TO	0.03	
Current Total									True	0.04	
	20								False		
Options			100013L4		J			Edit		_	
Enabled	Тг							Multiline Records	False	_	
	Barcode		dia Type Volume-ID	Message							
	m 100012L	4 💷 🛛 📓	100012L4	Request OK							
	a 🔺 M	essages (1)					Þ				
		List contain	ns 17 records								
		List contail	is in records				-				
		A	dd Stock	Stock Adjustment		Scan to Assign				ок 👍	Cancel

Barcode/s that match the volume ID filter will be added to the default repository for that customers media type.

If the scanned barcode is outside the parameters of the volume ID filter, you will receive the message Volume does not match the filters for the assigned Stock-ID and the volume will not be added. Any attempts to add volumes without current stock will give an error message of Insufficient Stock to allow Volume to be added

Scan to Assign			×
		Defaults     Customer-ID US01     Meda-ID LT0     Options	
		Save Defaults True Enable Sounds False Edit Multiline Records False	
Barcode Customer I 100001L4 I New York Data Center 100001L5 New York Data Center		Stock-II	

## Scan To Assign Volumes From TapeMaster Inventory Window

Volumes can be added directly from the customer inventory window in TapeMaster if the media options are set to allow this.

From: https://rtfm.tapetrack.com/ - **TapeTrack Documentation** 

Permanent link: https://rtfm.tapetrack.com/master/admin\_stock\_control?rev=1500648193



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