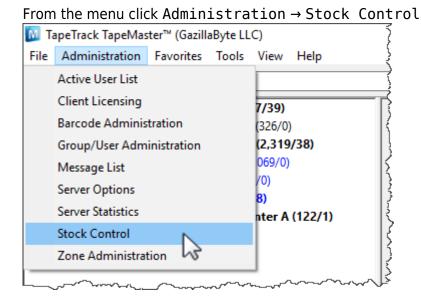
# **Stock Control**

## Overview

Stock control enables you to enter volumes into TapeTrack without barcodes, to manage current stock levels and track history of new stock usage.

## **Adding Stock Assignment Rules**



Right click and select properties, or double click, on the first available stock control ID.

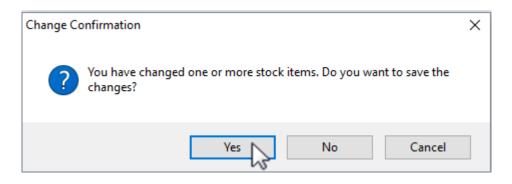
Stock Control				
Sequence Description	Count	Customer Filter	Media Filter	Vol
🥮 <del>00</del> 1	Ð			
Export	0			
🤴 🗝 Properties 📐	0			
₩ <del>004</del>	0			I
🤍 <del>005</del>	0			i.
🧼 <del>006</del>	θ			١
🦊 <del>007</del>	θ			I
🧼 <del>008</del>	θ			-
🧼 <del>009</del>	θ			3
🧊 <del>010</del>	0			
🤯 <del>011</del>	0			
<b>9</b> 012	0			í
🦊 <del>013</del>	0			į
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In the Stock Properties window:

- Description
  - Insert a descriptive name for the stock control rule, e.g. for all US customers and LTO4 volumes US LTO 4
- Filters

- $\,\circ\,$  Add filter to select Customer ID/s that will use this rule. e.g. For all US customers  ${\rm \textbf{US}}^{*}$
- $\circ\,$  Add Media type this rule applies to. e.g. LTO
- Add volume filter to enforce correct volume ID association. e.g. For a 8 character ID ending in L4 ?????L4
- Totals
  - Insert minimum stock number before you alerted of low stock levels (alert is a future enhancement).
  - Current total of volumes in stock (display only).
- Options
  - Change Enabled to true to make rule active.

Click OK once all data is correct and complete. Close the stock control window and click save to commit the new rule/s to the TapeTrack Database.



#### **Customer Media Settings**

In the TapeMaster Customer Tree, right click the media type on the Customer you want to apply stock control to and select properties.

Change Stock Control to true.

If Auto stock selection is set to **false**, all new volumes must be added through the Stock Control window. If set to **true** volumes may be added directly from the inventory window in TapeMaster.

Media: LTO Cartridge (102/22)		
Identity 💷 Volume-ID Building	g 🛃 Options	
Hide Media Type	False	
Internal	False	
Maximum Volumes	0	
Maximum Repositories	0	
Allowable Volume-IDs		
Default Media Type	False	
Auto Simple Management	False	
Auto Container	False	
Stock Controlled	True	
Auto Stock Selection	True	
Relaxed Barcode Matching	False	
No Move-back Warning	False	
Lock Volumes	False	
No HealthCheck	False	
Show BuiltIn Repositories	False	
Remove barcode suffix		
Barcodes use Modulo43	False	
Default Repository	Library	

#### **Adding Stock**

Open the stock control window and double click on the rule you want to add stock to. Click the Add Stock button and in the Count field add the new stock amount. Click OK to update the stock level.

Stock Properties											×
Description	US LTO 4	Seq.	Date/Time 2017-07-20 12	0.02.25	Type ⊕ Add Stock		Carried 0	Difference 100	Balance 100	Volume	
Customer Media	US* LTO	/ 1 / 2	2017-07-20 12		Add Stock     Add Stock		100	100	200		
Volume Totals Minimum Count	?????L4		Stock Inventory			×	:				
Current Total	200		Description New Total	US LTO 100	4						
Enabled	True		Old Total	200							
			<b>New Total</b> New adjusted Stock	total	OK	Cancel					
		List co	ntains 2 records								
			Add Stock		Stock Adjustment	S	can to Assign			OK	Cancel

#### **Stock Level Adjustment**

To adjust the stock level numbers, if they are not correct for any reason, from the stock control window open the rule you want to adjust the volume level on. Click on the Stock Adjustment button and enter the correct number in the New Total field and click OK.

Description	LTO Stock	Seq.	Date/Time	Туре	c	Carried Dir	fference	Balance	Volume
<ul> <li>Filters</li> <li>Customer</li> <li>Media</li> <li>Volume</li> <li>Totals</li> <li>Minimum Count</li> <li>Current Total</li> <li>Options</li> <li>Enabled</li> </ul>	• LTO • 2002 True	1         2         3         4         5         6         7         8         9         10         11         12         13         14         15         16         17	2017-08-18 02:53:39 2017-08-18 02:54:04 2017-08-18 02:54:07 2017-08-18 02:54:07 2017-08-18 02:54:23 2017-08-18 02:54:52 2017-08-18 02:54:55 2017-08-18 02:57:55 2017-08-18 02:58:05 2017-09-27 12:07:22 2017-09-27 12:07:45 2017-09-27 14:09:31 2017-09-27 14:11:49 2017-09-27 14:13:24 2017-09-27 14:13:50 2017-09-27 14:14:20	Consumption Inventory Adju Consumption	Stock Inventor	0 y LTO Stock 200 2002	10 2 Ок	10 Canc	× 8.LTO.01 8.LTO.02 8.LTO.03 8.LTO.04
		List contair	ns 17 records						

### Scan To Assign Volumes

To add new volumes, from the stock control window, open the rule you want to assign the new volume ID's too. Click on the Scan To Assign button to open the scan in window. Scan the new volume barcode/s as required.

Stock Properties											×
Description	LTO Stock	Seq.	Date/Time	Туре		Carried	Differen		e Volume		
Customer	* 🔳 Scan to Assi	an 1	2017-08-18 02-5	53.30 (+) Add Stock		0		10 1	0	×3,	
Media	L1	<b>.</b>						3 Defaults		0.02	
Volume	•	1	0001					Customer-ID	US02	0.02	
Totals		I	0001	3L4	2		<b>S</b>	Media-ID	LTO	0.03	
Minimum Count	0							3 Options	-	0.03	
Current Total	20							Save Defaults Enable Sounds	True False	0.04	
Options			100013L4					Edit	1 disc	_	
Enabled	Т		10001011					Multiline Records	False		
	Barcode m 10001224		Type Volume-ID	Message Request 0K							
		ssages (1)					Þ				
		List contains	s 17 records d Stock	Stock Adjustment		Scan to Assign	1			ок 4	Cancel

Barcode/s that match the volume ID filter will be added to the default repository for that customers media type.

If the scanned barcode is outside the parameters of the volume ID filter, you will receive the message Volume does not match the filters for the assigned Stock-ID and the volume will not be added. Any attempts to add volumes without current stock will give an error message of Insufficient Stock to allow Volume to be added

📾 Scan to Assign	
	Defaults     Customer-ID US01     Media-ID LT0     Doptions
	Save Defaults True Enable Sounds False Edt Multime Records False
	to allow Volume to be added match the filters for the assigned Stock-II

#### Scan To Assign Volumes From TapeMaster Inventory Window

Volumes can be added directly from the customer inventory window in TapeMaster if the media options are set to allow this.

Right click in the Inventory window and select Special Operations - Scan - Scan To Add Volumes to open scan in window and scan in new volume ID's to default repository.

To add volumes to desired repository (other than default), right click the target repository and select Scan - To Add to open the scan in window. Scan the new volume/s and close scan window when complete.

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