## **Stock Control**

Stock control enables you to enter Volumes into TapeTrack without Barcodes, to manage current Stock Levels and track history of new Stock Usage.

### **Adding Stock Assignment Rules**

From the menu click Administration  $\rightarrow \texttt{Stock}$  Control

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Right-click and select Properties, or double-click, on the first available Stock Control-ID.

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In the Stock Properties window:

- Description
  - Insert a descriptive name for the Stock Control Rule, e.g. for all US Customers and LTO4 Volumes US LTO 4

- Filters
  - $\circ\,$  Add filter to select Customer-IDs that will use this rule. e.g. For all US Customers  $\textbf{US}^*$
  - $\circ\,$  Add Media Type this rule applies to. e.g. LTO
  - Add Volume Filters to enforce correct Volume-ID association. e.g. For a 8 character ID ending in L4 **?????L4**.
- Totals
  - Insert minimum Stock Number before you are alerted of low stock levels (alert is a future enhancement).
  - Current total of Volumes in Stock (display only).
- Options
  - Change Enabled to True to make Rule active.

Click OK once all data is correct and complete.

Close the Stock Control window and click Save to commit the new Rule/s to the TapeTrack Database.

Change Co	onfirmation	×
?	You have changed one or more stock items. Do you want to save the changes?	
	Yes No Cancel	

#### **Customer Media Settings**

In the TapeMaster Customer Tree, right-click the media type on the Customer you want to apply stock control to and select Properties.

Change Stock Controlled to **true**.

If Auto Stock Selection is set to **false**, all new volumes must be added through the Stock Control window. If set to **true** volumes may be added directly from the inventory window in TapeMaster.

Identity 💷 Volume-ID Building	Poptions
Hide Media Type	False
Internal	False
Maximum Volumes	0
Maximum Repositories	0
Allowable Volume-IDs	
Default Media Type	False
Auto Simple Management	False
Auto Container	False
Stock Controlled	True
Auto Stock Selection	True
Relaxed Barcode Matching	False
No Move-back Warning	False
Lock Volumes	False
No HealthCheck	False
Show BuiltIn Repositories	False
Remove barcode suffix	
Barcodes use Modulo43	False
Default Repository	Library

#### **Adding Stock**

From the menu click Administration  $\rightarrow$  Stock Control

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Right-click and select Properties, or double-click, on the first available stock control ID.

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Click the Add Stock button (1) and add the new stock amount in the Count field (2).

Click 0K (3) to update the stock level.

Click 0K (4) to close **Stock Properties** window.

	LTO Stock	Seq.	Date/Time	Туре	Carried	Differen	ce Balance	Volume		
I Filters Customer Media Volume I Totals Minimum Count Current Total I Options Enabled	• LTO • 2002 True	1 2 3 4 5 6 7 8 8 9 7 10 11 11 12 13 14 15 16 7 17	2017-08-18 02:53:39 2017-08-18 02:54:04 2017-08-18 02:54:07 2017-08-18 02:54:23 2017-08-18 02:54:37 2017-08-18 02:54:37 2017-08-18 02:57:55 2017-08-18 02:57:55 2017-08-18 02:58:05 2017-09-27 12:07:22 2017-09-27 12:07:45 2017-09-27 14:09:31 2017-09-27 14:12:16 2017-09-27 14:13:24 2017-09-27 14:13:24	<ul> <li>Add Stock</li> <li>Consumption</li> <li>Consumption</li> <li>Inventory Adjut</li> <li>Consumption</li> <li>Consumption</li> <li>Consumption</li> <li>Add Stock</li> <li>Inventory Adjut</li> <li>Add Stock</li> <li>Inventory Adjut</li> <li>Add Stock</li> <li>Inventory Adjut</li> <li>Add Stock</li> </ul>	iption LT	O Stock	10 10 2 ок <u>3</u> са	x	.LTO.01 .LTO.02 .LTO.03 .LTO.04	

#### **Stock Level Adjustment**

From the menu click Administration  $\rightarrow$  Stock Control

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Right-click and select Properties, or double-click, on the first available stock control ID.

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Click on the Stock Adjustment button and enter the correct number in the New Total field and click OK.

Click 0K (4) to close **Stock Properties** window.

Description	LTO Stock	Seq.	Date/Time	Туре		Carried	Difference	e Balance	Volume	
<ul> <li>Filters</li> <li>Filters</li> <li>Customer</li> <li>Media</li> <li>Volume</li> <li>Totals</li> <li>Minimum Count</li> <li>Current Total</li> <li>Options</li> <li>Enabled</li> </ul>	• LTO • 0 2002 True	Seq. 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17	Date/Time 2017-08-18 02:53:39 2017-08-18 02:54:04 2017-08-18 02:54:07 2017-08-18 02:54:23 2017-08-18 02:54:40 2017-08-18 02:54:40 2017-08-18 02:54:40 2017-08-18 02:57:55 2017-08-18 02:58:05 2017-09-27 12:07:45 2017-09-27 12:07:45 2017-09-27 14:109:31 2017-09-27 14:11:49 2017-09-27 14:13:24 2017-09-27 14:13:50 2017-09-27 14:14:20	Type           Type                Add Stock             Consumption                 Add Stock                 Inventory Adji                 Add Stock                 Inventory Adji                 Add Stock	Stock Inve Description New Total Old Total	0 entory	1 ) Stock D	D 10	Volume X 8.LTO.01 8.LTO.02 8.LTO.03 8.LTO.04	
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#### **Scan To Assign Volumes**

Last update: 2025/01/21 22:07

To add new volumes, from the stock control window, open the rule you want to assign the new Volume-ID's to. Click on the Scan to Assign button to open the scan in window. Scan the new volume Barcode/s as required.

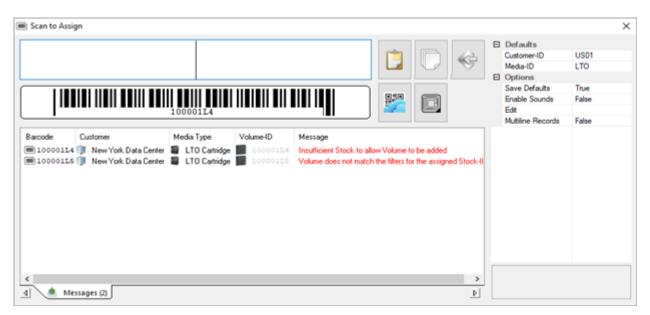
Stock Properties											$\times$
Description Filters Customer Media Volume Totals	LTO Stock		Date/Time 2017-08-18 02:5		2	Carried	÷		Volume	× 3, 0.02 0.03	
Minimum Count Current Total Enabled	Tr Barcode m 100012L4	Customer Media	Type Volume-ID	Message Request OK				Save Defaults Enable Sounds Edit Multiline Records	True False	0.04	
		List contains	17 records								
		Ado	d Stock	Stock Adjustment		Scan to Assign				ок (4)	Cancel

Barcodes that match the Volume-ID filter will be added to the default repository for that customer's media type.

If the scanned Barcode is outside the parameters of the Volume-ID filter, you will receive the message

Volume does not match the filters for the assigned Stock-ID and the volume will not be added.

Any attempts to add volumes without current stock will give an error message of **Insufficient Stock** to allow Volume to be added.



# Scan To Assign Volumes From TapeMaster Inventory Window

Volumes can be added directly from the customer inventory window in TapeMaster if the media options are set to allow this.

Right-click in the Inventory window and select Special Operations  $\rightarrow$  Scan  $\rightarrow$  Scan To Add Volumes to open the scan in window and scan in new Volume-ID's to the default repository.

To add volumes to the desired repository (other than default), right-click the target repository and select Scan  $\rightarrow$  To Add to open the scan in window. Scan the new volume/s and close the scan window when complete.

From: https://rtfm.tapetrack.com/ - TapeTrack Documentation

Permanent link: https://rtfm.tapetrack.com/master/admin\_stock\_control?rev=1577055536



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