Stock Control

Stock control enables you to enter Volumes into TapeTrack without Barcodes, to manage current Stock Levels and track history of new Stock Usage.

Adding Stock Assignment Rules

From the menu click Administration $\rightarrow \texttt{Stock}$ Control

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Right-click and select Properties, or double-click, on the first available Stock Control-ID.

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In the Stock Properties window:

- Description
 - Insert a descriptive name for the Stock Control Rule, e.g. for all US Customers and LTO4 Volumes US LTO 4

- Filters
 - Customer: Add filter to select Customer-IDs that will use this rule. e.g. For all US Customers US*
 - Media: Add Media Type this rule applies to. e.g. LTO
 - Volume: Add Volume Filters to enforce correct Volume-ID association. e.g. For a 8 character ID ending in L4 use **?????L4**.
- Totals
 - Minimum Count: Insert minimum Stock Number before you are alerted of low stock levels (alert is a future enhancement).
 - Current Total: Current total of Volumes in Stock (display only).
- Options
 - Enabled: Set Enabled to True to make Rule active.

Click OK once all data is correct and complete.

Stock Properties				Ś
Description	US LTO 4	Seq.	Date/Time	Туре
Customer	US*			1
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Close the Stock Control window and click Save to commit the new Rule/s to the TapeTrack Database.

Stock Con	ntrol					-	Ň
Sequence	Description	Count	Customer Filter	Media Filter	Volume Filter		Clo
001	US LTO 4	0	US*	LTO			
002		0					
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9 <del>0 16</del>		0					

Click Yes to the popup window to commit the data.

Change Co	onfirmation	Х
?	You have changed one or more stock items. Do you want to save the changes?	
	Yes No Cancel	

#### **Customer Media Settings**

In the TapeTrack TapeMaster Customer Tree, right-click the Media Type on the Customer you want to apply Stock Control to and select Properties.

Change Stock Controlled to True.

If Auto Stock Selection is set to False, all new Volumes must be added through the Stock Control window. If set to True Volumes may be added directly from the inventory window in TapeTrack TapeMaster.

: Media: LTO Cartridge (102/22)	>
Identity 🔟 Volume-ID Building	Poptions
Hide Media Type	False
Internal	False
Maximum Volumes	0
Maximum Repositories	0
Allowable Volume-IDs	
Default Media Type	False
Auto Simple Management	False
Auto Container	False
Stock Controlled	True
Auto Stock Selection	True
Relaxed Barcode Matching	False
No Move-back Warning	False
Lock Volumes	False
No HealthCheck	False
Show BuiltIn Repositories	False
Remove barcode suffix	
Barcodes use Modulo43	False
	Library

#### **Adding Stock**

From the menu click Administration  $\rightarrow$  Stock Control

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File	Administration	Favorites	Tools	View	Help				
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	Server Statistics						Media	LTO Cartridge	
	Stock Control						List Options		0000
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Right-click and select Properties, or double-click, on the first available Stock Control-ID.

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ee Export	0			
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006	<del>0</del>			
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012	<del>0</del>			
013	0			

Click the Add Stock button (1) and add the new Stock amount in the Count field (2).

Click 0K (3) to update the Stock Level.

Click 0K (4) to close **Stock Properties** window.

escription Filters	LTO Stock	Seq.	Date/Time	Type	Carried			Volume		
Customer	•	/ 1	2017-08-18 02:53:39 2017-08-18 02:54:04	Add Stock     Consumption	0	1	10 10	-	.LTO.01	
Media	LTO	2	2017-08-18 02:54:04	Consumption Add	Stock			×	.LTO.01	
Volume	•	14	2017-08-18 02:54:07							
E Totals		75	2017-08-18 02:54:37	Consumption Descr		TO Stock			.LTO.03	
Minimum Count	0	76	2017-08-18 02:54:40	Consumption Count	1	00 🔰	2		.LTO.04	
Current Total	2002	77	2017-08-18 02:54:55	Add Stock					1210.01	
Options		18	2017-08-18 02:57:55	Inventory Adjus						
Enabled	True	- 79	2017-08-18 02:58:05	Inventory Adju						
		10 11 12 13 14 14 15 16 17	2017-09-27 12:07:22 2017-09-27 12:07:45 2017-09-27 14:09:31 2017-09-27 14:11:49 2017-09-27 14:12:16 2017-09-27 14:13:24 2017-09-27 14:13:50 2017-09-27 14:14:20	<ul> <li>Inventory Adju:</li> <li>Inventory Adju:</li> <li>Inventory Adju:</li> <li>Inventory Adju:</li> <li>Inventory Adju:</li> <li>Inventory Adju:</li> <li>Add Stock</li> <li>Inventory Adju:</li> <li>Add Stock</li> </ul>			OK 3 Car	ncel		
	1	List contair	is 17 records							

#### **Stock Level Adjustment**

From the TapeMaster Main Menu click Administration  $\rightarrow$  Stock Control

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	Server Statistics			Media	LTO Cartridge	_
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Right-click and select Properties, or double-click, on the first available Stock Control-ID.

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Click on the Stock Adjustment button and enter the correct number in the New Total field and click OK.

Click 0K (4) to close **Stock Properties** window.

Description	LTO Stock	Seq.	Date/Time	Туре		Carried	Difference	Balance	Volume	
= Filters		1	2017-08-18 02:53:39	Add Stock		0	10	10		
Customer Media Volume Totals Minimum Count	• LTO • 0 2002	2 3 4 5 6	2017-08-18 02:54:04 2017-08-18 02:54:07 2017-08-18 02:54:23 2017-08-18 02:54:23 2017-08-18 02:54:37 2017-08-18 02:54:40	Consumption Consumption Inventory Adje Consumption Consumption	Stock Invent	LTO St 200 2002			× 8.LTO.01 8.LTO.02 8.LTO.03 8.LTO.04	
Current Total Options Enabled	True	7 8 9 10 11 12 13 14 15 16 17	2017-08-18 02:54:55 2017-08-18 02:57:55 2017-08-18 02:58:05 2017-09-27 12:07:22 2017-09-27 12:07:45 2017-09-27 14:09:31 2017-09-27 14:11:49 2017-09-27 14:12:16 2017-09-27 14:13:24 2017-09-27 14:13:50 2017-09-27 14:14:20	Add Stock     Inventory Adji     Add Stock     Inventory Adji     Add Stock						
		List contair	is 17 records				OK	3 Canc	el	

#### **Scan To Assign Volumes**

To add new volumes, from the stock control window, open the rule you want to assign the new Volume-ID's to. Click on the Scan to Assign button to open the scan in window. Scan the new volume Barcode/s as required.

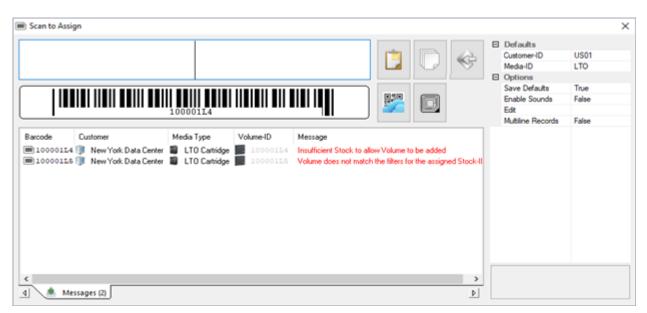
Stock Properties										×
Description Filters Customer Media Volume Totals Minimum Count Current Total Options Enabled	LTO Stock							10 10 Defaults Customer-ID	US02	<b>3</b> ₁ 0.02
	0 20 Tr Barcode m 10001214	Customer Media	ti Media Type Volume1D Message				E C	Options Save Defaults T Enable Sounds F Edt	True False False	0.03 0.04
	🕘 🔌 Mes	isages (1)								
		List contains	17 records							
		Ado	d Stock	Stock Adjustment		Scan to Assign	1			OK 4 Cancel

Barcodes that match the Volume-ID filter will be added to the default repository for that customer's media type.

If the scanned Barcode is outside the parameters of the Volume-ID filter, you will receive the message

Volume does not match the filters for the assigned Stock-ID and the volume will not be added.

Any attempts to add volumes without current stock will give an error message of **Insufficient Stock** to allow Volume to be added.



# Scan To Assign Volumes From TapeMaster Inventory Window

Volumes can be added directly from the customer inventory window in TapeMaster if the media options are set to allow this.

Right-click in the Inventory window and select Special Operations  $\rightarrow$  Scan  $\rightarrow$  Scan To Add Volumes to open the scan in window and scan in new Volume-ID's to the default repository.

To add volumes to the desired repository (other than default), right-click the target repository and select Scan  $\rightarrow$  To Add to open the scan in window. Scan the new volume/s and close the scan window when complete.

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Permanent link: https://rtfm.tapetrack.com/master/admin_stock_control?rev=1577056986



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