# Stock Control
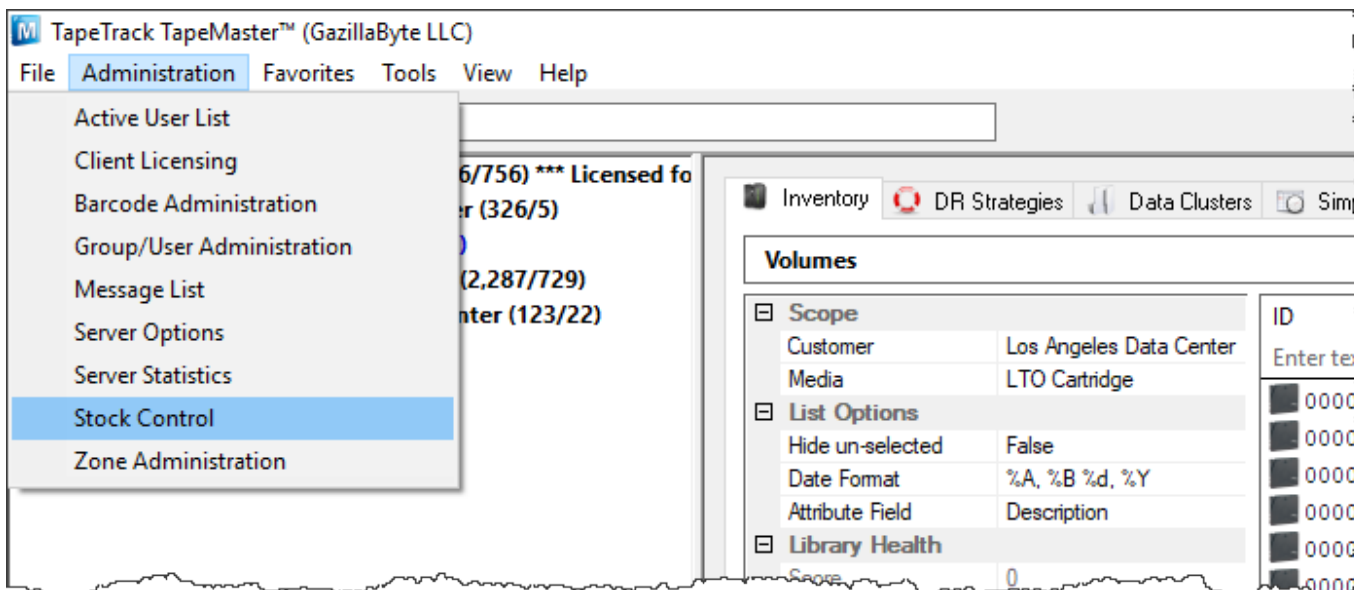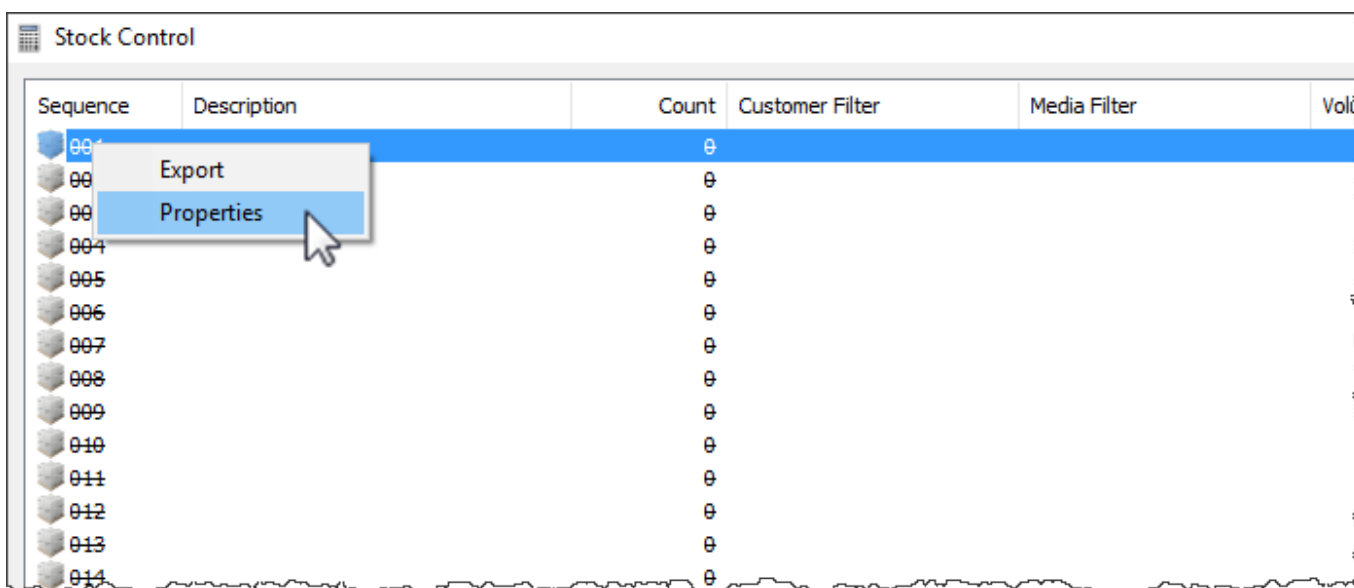
Stock control enables you to enter Volumes into TapeTrack without Barcodes, to manage current Stock Levels and track history of new Stock Usage.

## Adding Stock Assignment Rules

From the menu click `Administration → Stock Control`



Right-click and select `Properties`, or double-click, on the first available Stock Control-ID.
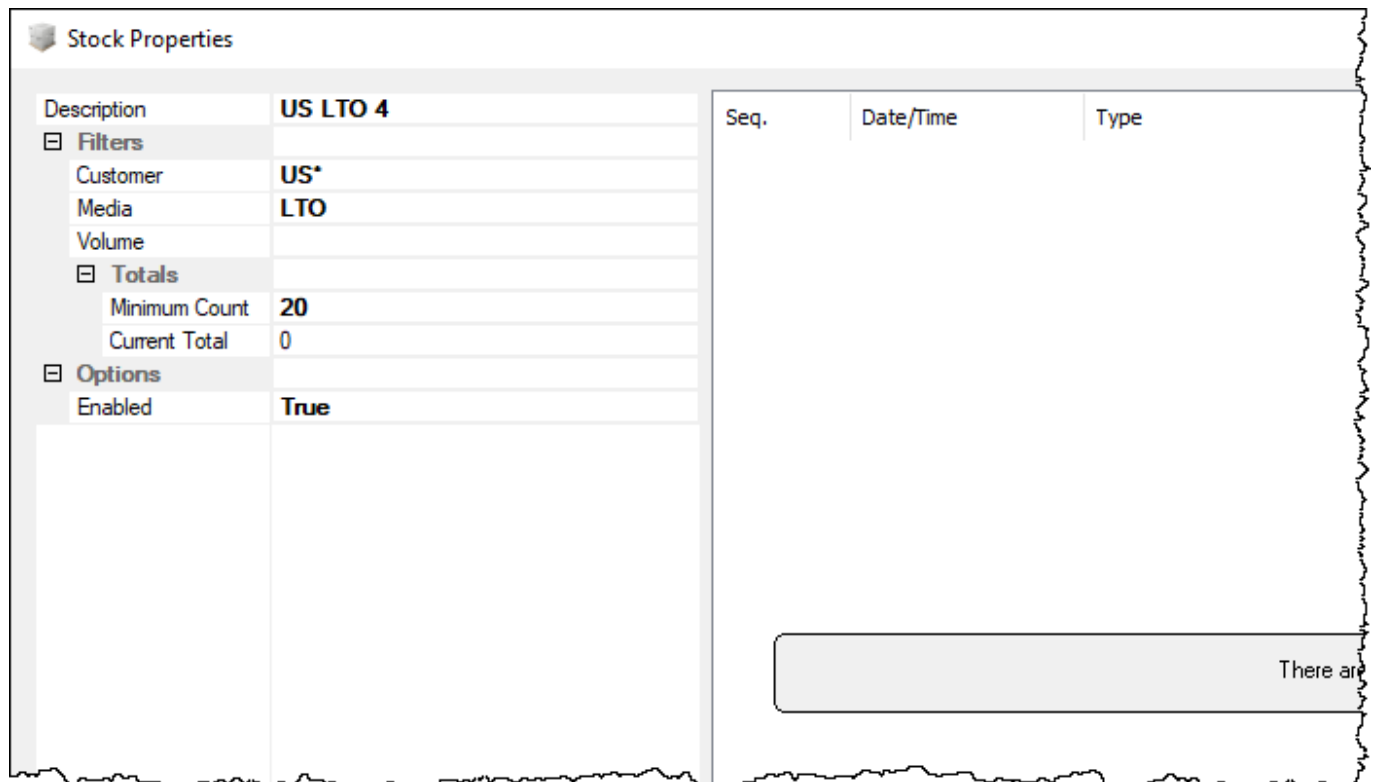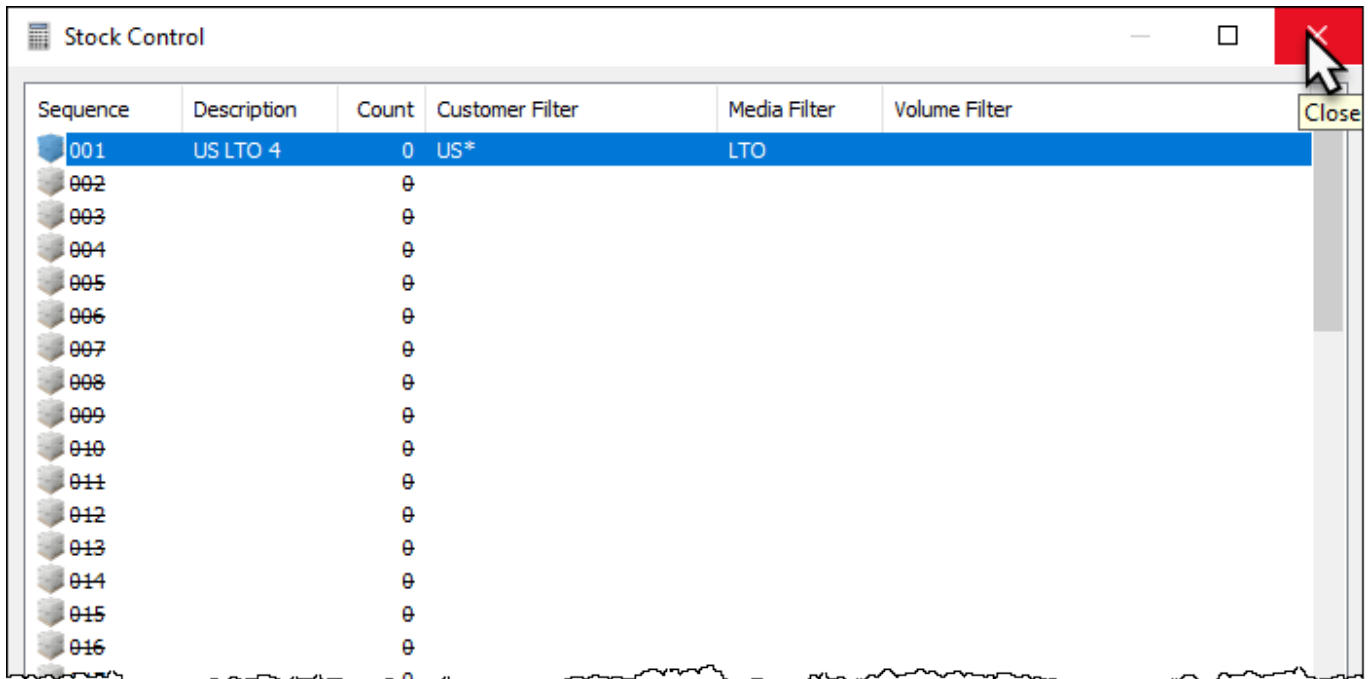


In the Stock Properties window:

- `Description`
    - Insert a descriptive name for the Stock Control Rule, e.g. for all US Customers and LTO4 Volumes **US LTO 4**

- Filters
    - `Customer`: Add filter to select [Customer-IDs](#) that will use this rule. e.g. For all US [Customers](#) **US**\*
    - `Media`: Add [Media Type](#) this rule applies to. e.g. **LTO**
    - `Volume`: Add [Volume Filters](#) to enforce correct [Volume-ID](#) association. e.g. For a 8 character ID ending in L4 use **??????L4**.
- Totals
    - `Minimum Count`: Insert minimum Stock Number before you are alerted of low stock levels (alert is a future enhancement).
    - `Current Total`: Current total of [Volumes](#) in Stock (display only).
- Options
    - `Enabled`: Set Enabled to `True` to make Rule active.
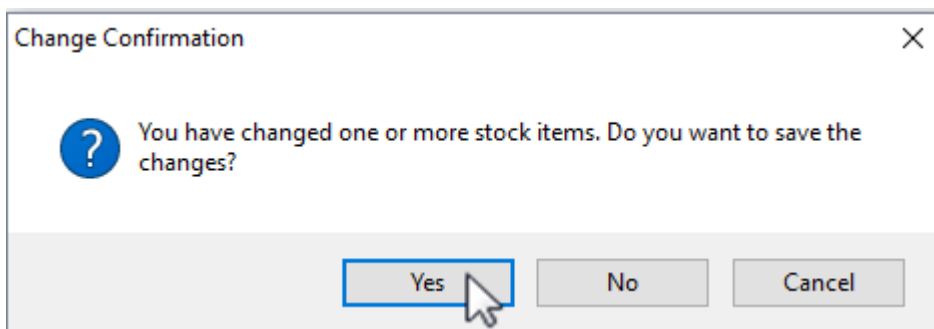
Click `OK` once all data is correct and complete.

**Stock Properties**

| Description | US LTO 4 |
| --- | --- |
| Filters | |
| Customer | US* |
| Media | LTO |
| Volume | |
| Totals | |
| Minimum Count | 20 |
| Current Total | 0 |
| Options | |
| Enabled | True |

| Seq. | Date/Time | Type |
| --- | --- | --- |

Close the Stock Control window and click `Save` to commit the new Rule/s to the TapeTrack Database.

Click Yes to the popup window to commit the data.



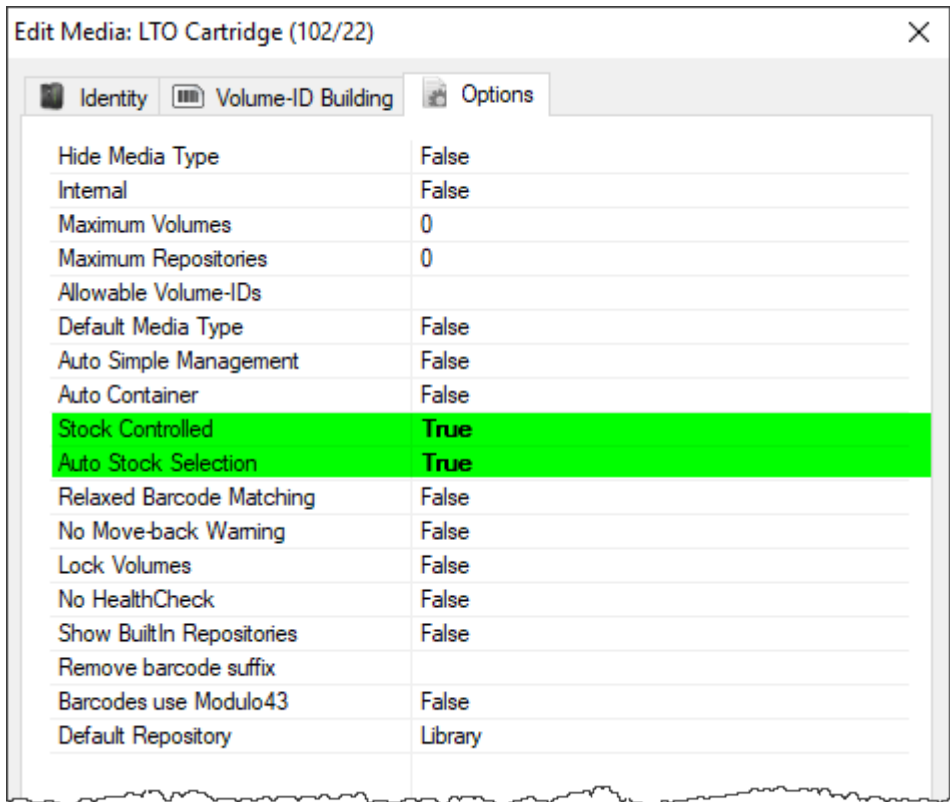# Customer Media Settings

In the TapeTrack TapeMaster Customer Tree, right-click the Media Type on the Customer you want to apply Stock Control to and select Properties.
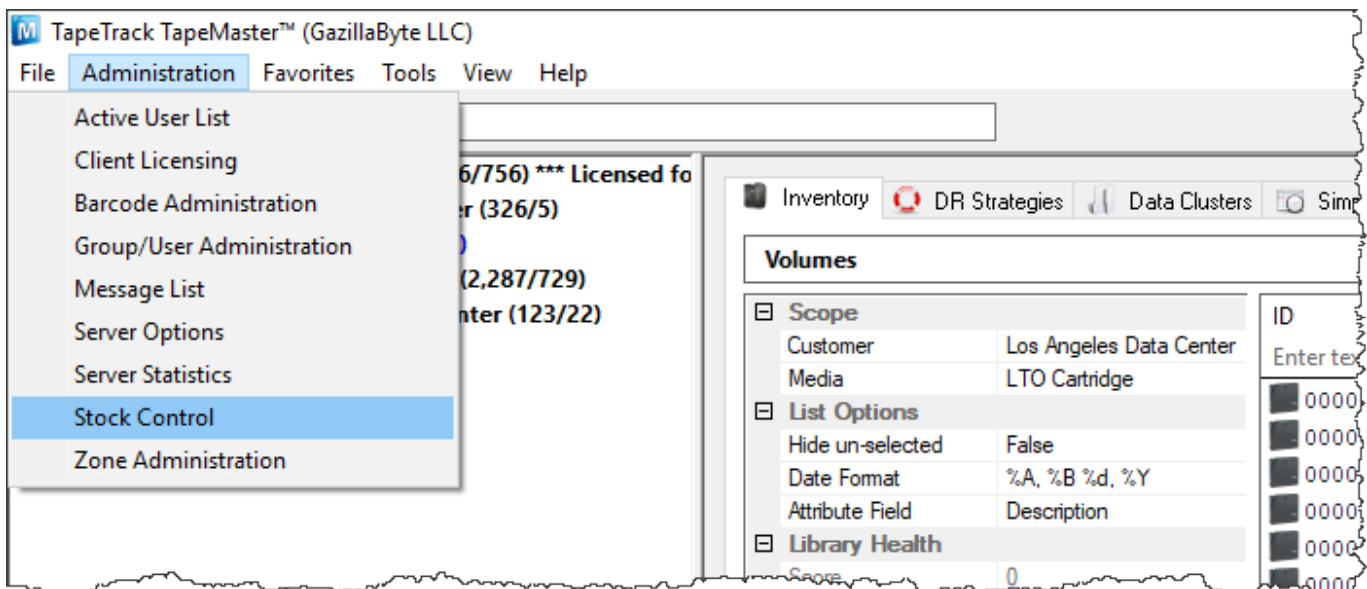
Change Stock Controlled to True.

If Auto Stock Selection is set to False, all new Volumes must be added through the Stock Control window. If set to True Volumes may be added directly from the inventory window in TapeTrack TapeMaster.
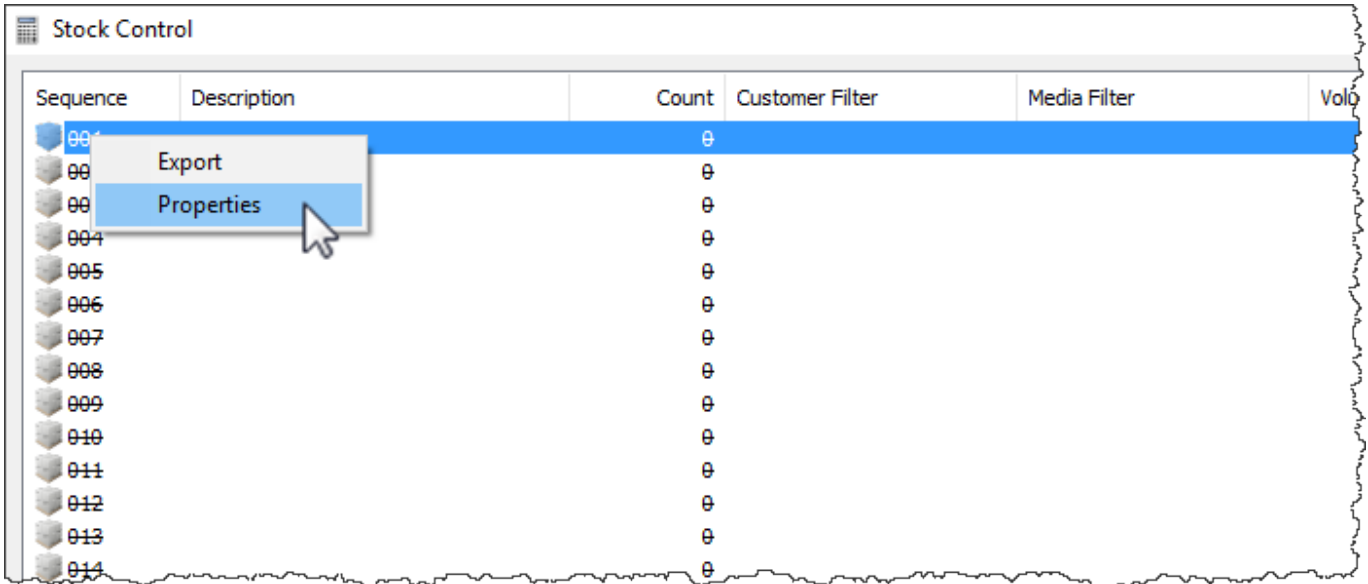
# Adding Stock

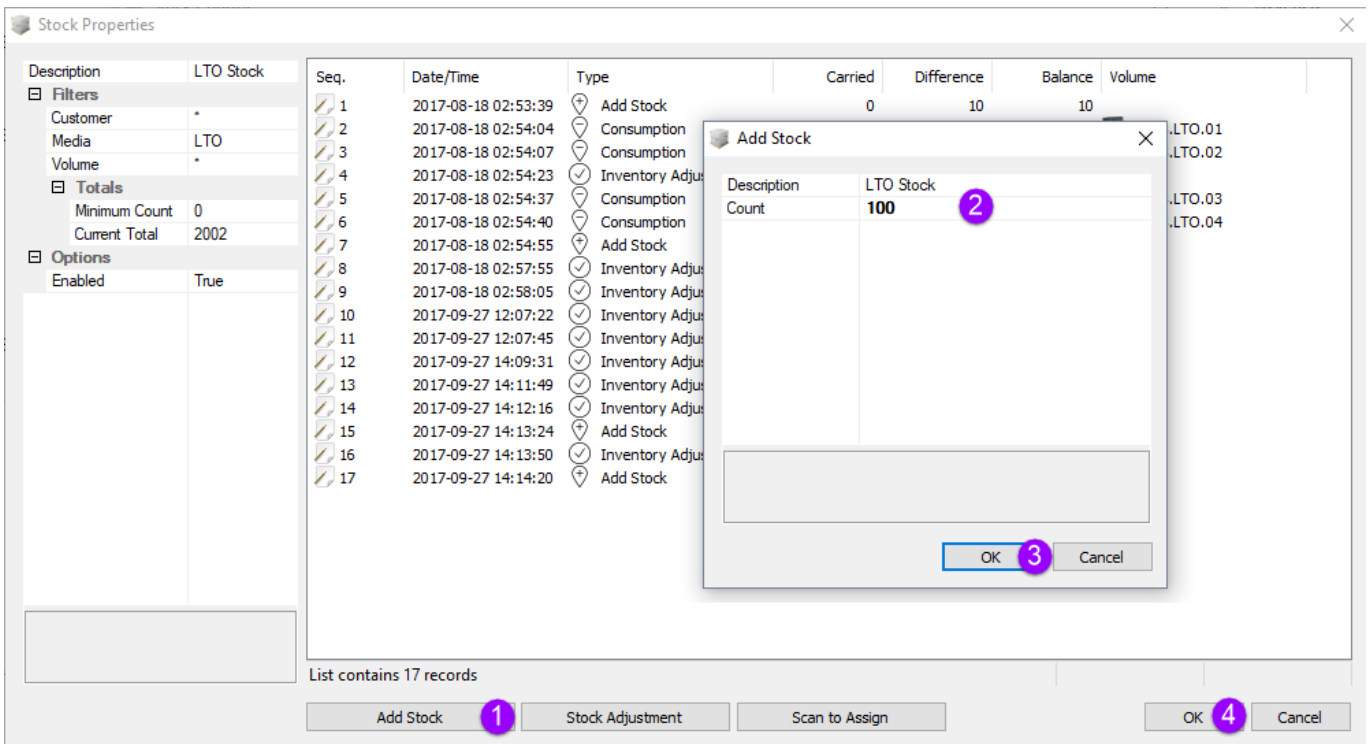From the menu click Administration → Stock Control



Right-click and select Properties, or double-click, on the first available Stock Control-ID.

Click the `Add Stock` button (1) and add the new Stock amount in the `Count` field (2).
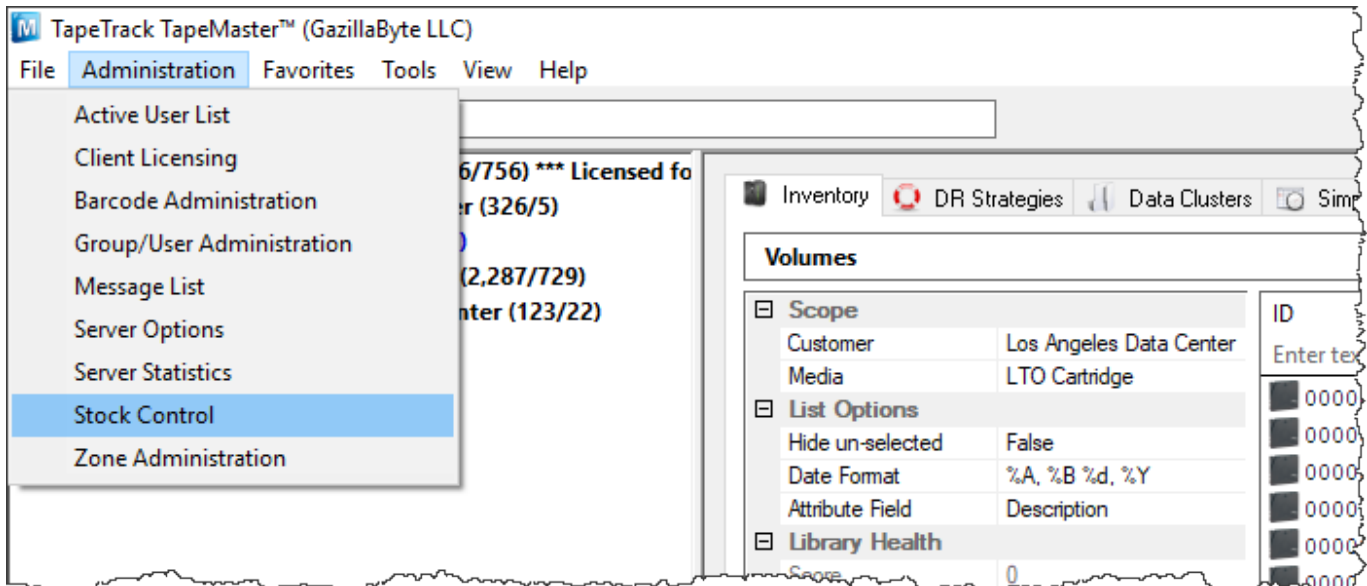
Click `OK` (3) to update the Stock Level.

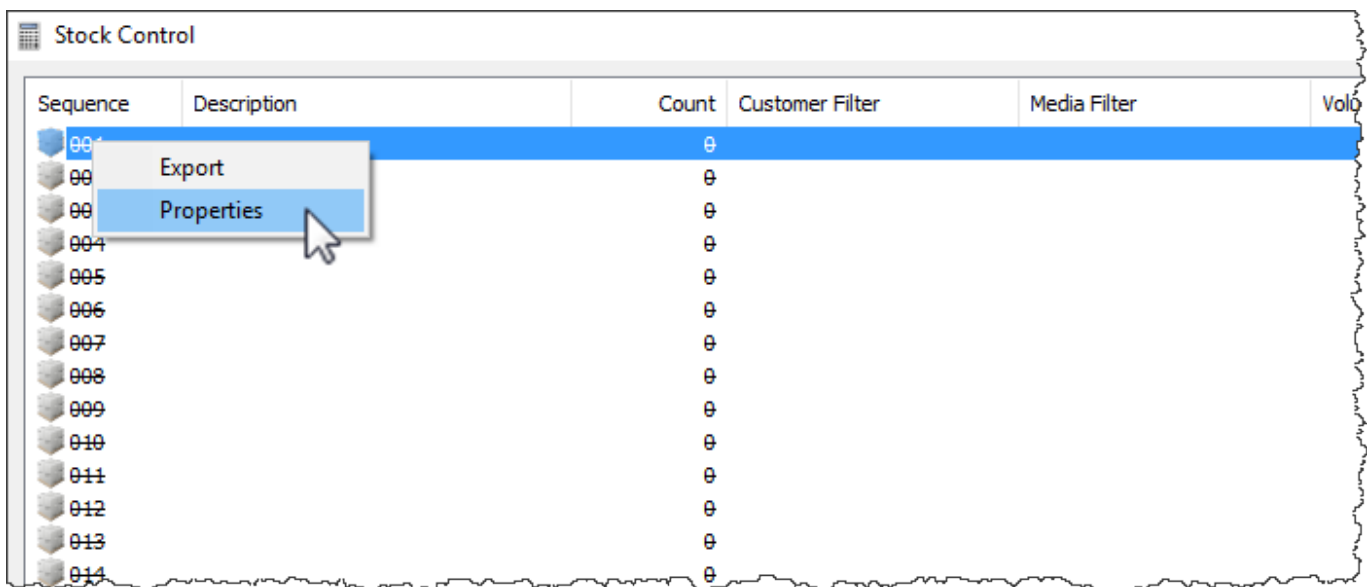Click `OK` (4) to close **Stock Properties** window.



# Stock Level Adjustment

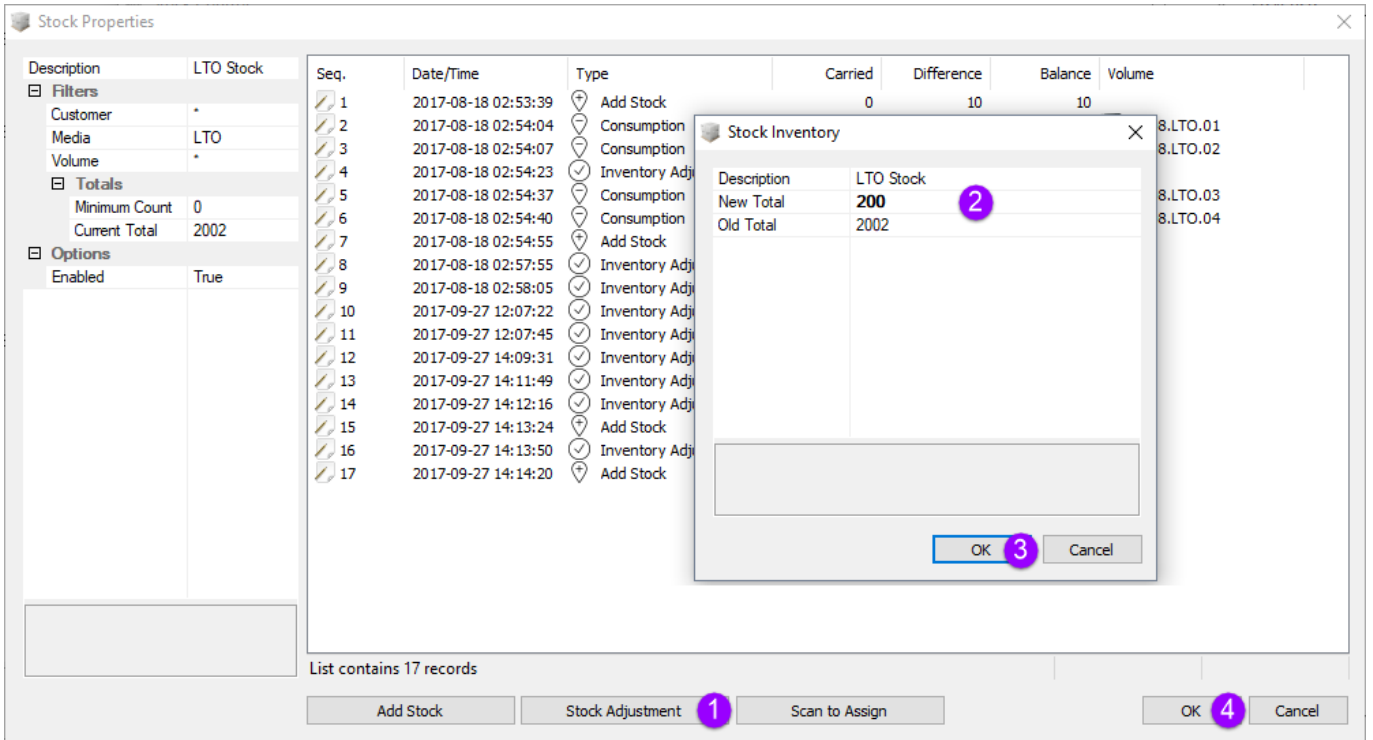From the [TapeMaster Main Menu](#) click `Administration → Stock Control`

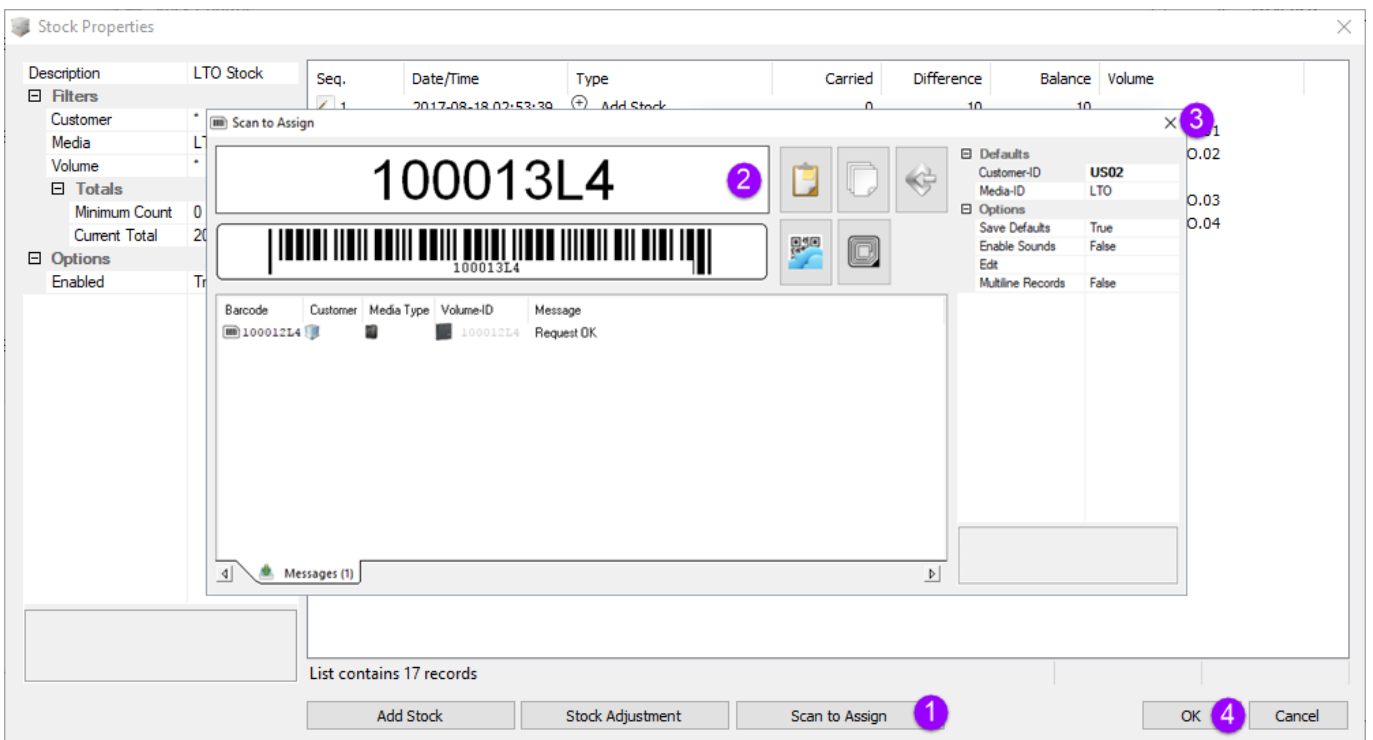Right-click and select `Properties`, or double-click, on the first available Stock Control-ID.



Click on the `Stock Adjustment` button and enter the correct number in the `New Total` field and click `OK`.

Click `OK` (4) to close `Stock Properties` window.

# Scan To Assign Volumes

To add new Volumes, from the Stock Control window, open the Rule you want to assign the new Volume-ID's to. Click on the `Scan to Assign` button to open the Scan-In window. Scan the new Volume Barcodes as required.
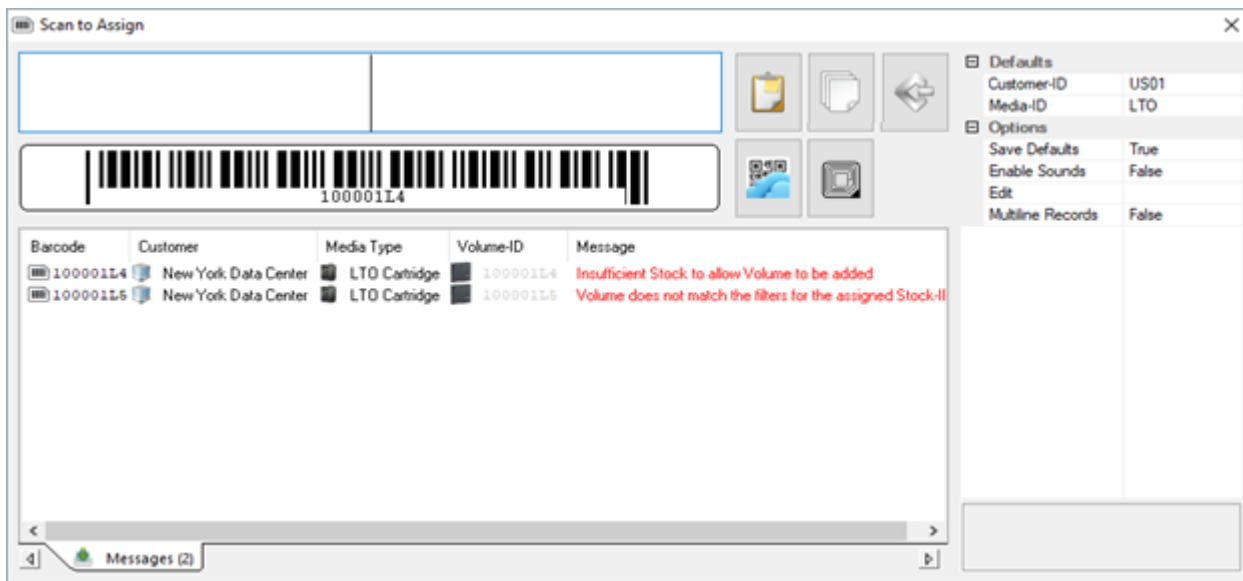


Barcodes that match the Volume-ID filter will be added to the Default Repository for that Customer's media type.

If the scanned Barcode is outside the parameters of the Volume-ID filter, you will receive the message

**Volume does not match the filters for the assigned Stock-ID** and the Volume will not be added.

Any attempts to add Volumes without Current Stock will give an error message of **Insufficient Stock to allow Volume to be added** and the Volume will not be added.



## Scan To Assign Volumes From TapeMaster Inventory Window

Volumes can be added directly from the Customer inventory window in TapeMaster if the media options are set to allow this.

Right-click in the Inventory window and select Special Operations → Scan → Scan To Add Volumes to open the Scan-In window and Scan-In new Volume-IDs to the default Repository.

To add Volumes to the desired Repository (other than default), right-click the Target Repository and select Scan → To Add to open the Scan-In window. Scan the new Volumes and close the Scan window when complete.