Stock Control

Stock control enables you to enter Volumes into TapeTrack without Barcodes, to manage current Stock Levels and track history of new Stock Usage.

Adding Stock Assignment Rules

From the menu click Administration $\rightarrow \texttt{Stock}$ Control

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Right-click and select Properties, or double-click, on the first available Stock Control-ID.

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In the Stock Properties window:

- Description
 - Insert a descriptive name for the Stock Control Rule, e.g. for all US Customers and LTO4 Volumes US LTO 4

- Filters
 - Customer: Add filter to select Customer-IDs that will use this rule. e.g. For all US Customers US*
 - $\circ\,$ Media: Add Media Type this rule applies to. e.g. LTO
 - Volume: Add Volume Filters to enforce correct Volume-ID association. e.g. For a 8 character ID ending in L4 use **?????L4**.
- Totals
 - Minimum Count: Insert minimum Stock Number before you are alerted of low stock levels (alert is a future enhancement).
 - Current Total: Current total of Volumes in Stock (display only).
- Options
 - Enabled: Set Enabled to True to make Rule active.

Click OK once all data is correct and complete.

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Close the Stock Control window and click Save to commit the new Rule/s to the TapeTrack Database.

Stock Con	ntrol					-	Ň
Sequence	Description	Count	Customer Filter	Media Filter	Volume Filter		Clo
001	US LTO 4	0	US*	LTO			
002		0					
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013		0					
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9 <del>0 16</del>		0					

Click Yes to the popup window to commit the data.

Change Co	onfirmation	Х
?	You have changed one or more stock items. Do you want to save the changes?	
	Yes No Cancel	

#### **Customer Media Settings**

In the TapeTrack TapeMaster Customer Tree, right-click the Media Type on the Customer you want to apply Stock Control to and select Properties.

Change Stock Controlled to True.

If Auto Stock Selection is set to False, all new Volumes must be added through the Stock Control window. If set to True Volumes may be added directly from the inventory window in TapeTrack TapeMaster.

Identity 💷 Volume-ID Building	Poptions
Hide Media Type	False
Internal	False
Maximum Volumes	0
Maximum Repositories	0
Allowable Volume-IDs	
Default Media Type	False
Auto Simple Management	False
Auto Container	False
Stock Controlled	Тгие
Auto Stock Selection	True
Relaxed Barcode Matching	False
No Move-back Warning	False
Lock Volumes	False
No HealthCheck	False
Show BuiltIn Repositories	False
Remove barcode suffix	
Barcodes use Modulo43	False
Default Repository	Library

#### **Adding Stock**

From the menu click Administration  $\rightarrow$  Stock Control

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	Server Statistics						Media	LTO Cartridge	
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Right-click and select Properties, or double-click, on the first available Stock Control-ID.

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00 Properties	<del>0</del>			
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Click the Add Stock button (1) and add the new Stock amount in the Count field (2).

Click 0K (3) to update the Stock Level.

Click 0K (4) to close **Stock Properties** window.

	LTO Stock	Seq.	Date/Time	Туре	Carried	Difference	Balance	Volume		
<ul> <li>Filters         Customer         Media         Volume         <ul> <li>Totals               Minimum Cour               Current Total</li> </ul> </li> <li>Options         Enabled</li> </ul>	LTO 2002 True	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17	2017-08-18 02:53:39 2017-08-18 02:54:04 2017-08-18 02:54:07 2017-08-18 02:54:23 2017-08-18 02:54:37 2017-08-18 02:54:37 2017-08-18 02:54:40 2017-08-18 02:55 2017-08-18 02:57:55 2017-08-18 02:58:05 2017-09-27 12:07:22 2017-09-27 12:07:25 2017-09-27 14:09:31 2017-09-27 14:11:49 2017-09-27 14:11:49 2017-09-27 14:13:50 2017-09-27 14:14:20	Add Stock     Consumption     Consumption     Consumption     Investeev Adjust	0 d Stock ription LT	10 O Stock 00 2	10		LTO.01 LTO.02 LTO.03 LTO.04	

### **Stock Level Adjustment**

From the TapeMaster Main Menu click Administration  $\rightarrow$  Stock Control

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Right-click and select Properties, or double-click, on the first available Stock Control-ID.

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007	θ			
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Click on the Stock Adjustment button and enter the correct number in the New Total field and click OK.

Click OK (4) to close Stock Properties window.

Description	LTO Stock	Seq.	Date/Time	Туре		Carried D	ifference	Balance Vo	lume
Filters		1	2017-08-18 02:53:39	Add Stock		0	10	10	
Customer	•	/ 2	2017-08-18 02:54:04	Consumption	Stock Invento				× 8.LTO.01
Media	LTO	/ 3	2017-08-18 02:54:07	O Consumption	Stock invento	лу			A 8.LTO.02
Volume	•	14	2017-08-18 02:54:23	Ninventory Adj	Deservation	LTO Stock			
Totals		/ 5	2017-08-18 02:54:37	Consumption	Description New Total	200	2		8.LTO.03
Minimum Count	0	- 6	2017-08-18 02:54:40	Consumption	Old Total	200	6		8.LTO.04
Current Total	2002	1.7	2017-08-18 02:54:55	Add Stock	Old Total	2002			_
Options		18	2017-08-18 02:57:55	Inventory Adj					
Enabled	True	- 7 g	2017-08-18 02:58:05	Inventory Adj					
		10	2017-09-27 12:07:22	Inventory Adj					
		11	2017-09-27 12:07:45	Inventory Adj					
		12	2017-09-27 14:09:31	Inventory Adj					
		13	2017-09-27 14:11:49	Inventory Adj					
		14	2017-09-27 14:12:16	Inventory Adj					
		15	2017-09-27 14:12:10	Add Stock					
		15	2017-09-27 14:13:50	Inventory Adj					
		10	2017-09-27 14:13:30	Add Stock					
		11	2017-09-27 14:14:20						
							ОК	3 Cancel	
				L					
			47 1						
		List contain	ns 17 records						

#### **Scan To Assign Volumes**

To add new Volumes, from the Stock Control window, open the Rule you want to assign the new Volume-ID's to. Click on the Scan to Assign button to open the Scan-In window. Scan the new Volume Barcodes as required.

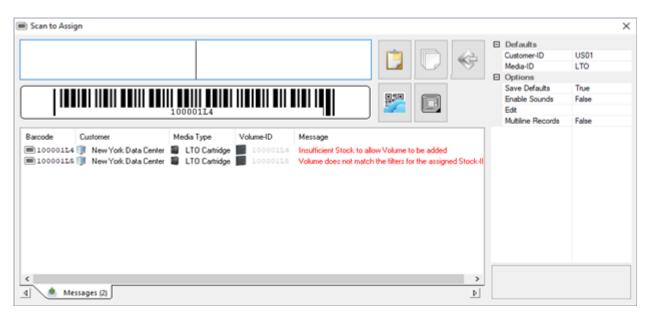
Stock Properties											$\times$
Stock Properties	LTO Stock Barcode Barcode m 100012L4	1 Customer Media	a Type Volume-ID		2	Carried n	÷	10. Defaults Customer-ID I Media-ID L Options Save Defauts 1 Enable Sounds F Edit	Volume X US02 LTO True False	0.02 0.03 0.04	×
	m 100012L4		-	-							
		List contains	s 17 records				4				
		Adr	d Stock	Stock Adjustment		Scan to Assign	1			ок (4)	Cancel

Barcodes that match the Volume-ID filter will be added to the Default Repository for that Customer's media type.

If the scanned Barcode is outside the parameters of the Volume-ID filter, you will receive the message

Volume does not match the filters for the assigned Stock-ID and the Volume will not be added.

Any attempts to add Volumes without Current Stock will give an error message of **Insufficient Stock to allow Volume to be added** and the Volume will not be added.



# Scan To Assign Volumes From TapeMaster Inventory Window

Volumes can be added directly from the Customer inventory window in TapeMaster if the media options are set to allow this.

Right-click in the Inventory window and select Special Operations  $\rightarrow$  Scan  $\rightarrow$  Scan To Add Volumes to open the Scan-In window and Scan-In new Volume-IDs to the default Repository.

To add Volumes to the desired Repository (other than default), right-click the Target Repository and select Scan  $\rightarrow$  To Add to open the Scan-In window. Scan the new Volumes and close the Scan window when complete.

From: https://rtfm.tapetrack.com/ - **TapeTrack Documentation** 

Permanent link: https://rtfm.tapetrack.com/master/admin_stock_control?rev=1577057711



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