

Customer Tree - Attribute View

In the default media type view, the information is displayed in the hierarchy of Owner, Customer and Media types. Attribute view differs in the information is displayed in the hierarchy Owner, Customer, featured attribute/s separated into matching or unique values, media type and Repository or location.

This allows you to quickly identify and display of an attribute category and value.

Prerequisites

The Customer must have a media type, at least one extended attribute and at least one extended attribute set to featured (true).

Adding an extended attribute

Edit Customer: X

User AccessOptionsLibraryHealth

IdentityContact DetailsExtended Attributes

Extended Attribute 1

LabelPool

TypeDynamic List

RequiredFalse

HiddenFalse

FeaturedTrue

Extended Attribute 2

Extended Attribute 3

Extended Attribute 4

Extended Attribute 5

Extended Attribute 6

Extended Attribute 7

Extended Attribute 8

Extended Attribute 9

Extended Attribute 10

Extended Attribute 11

Extended Attribute 12

Reset All Values

Copy from Customer

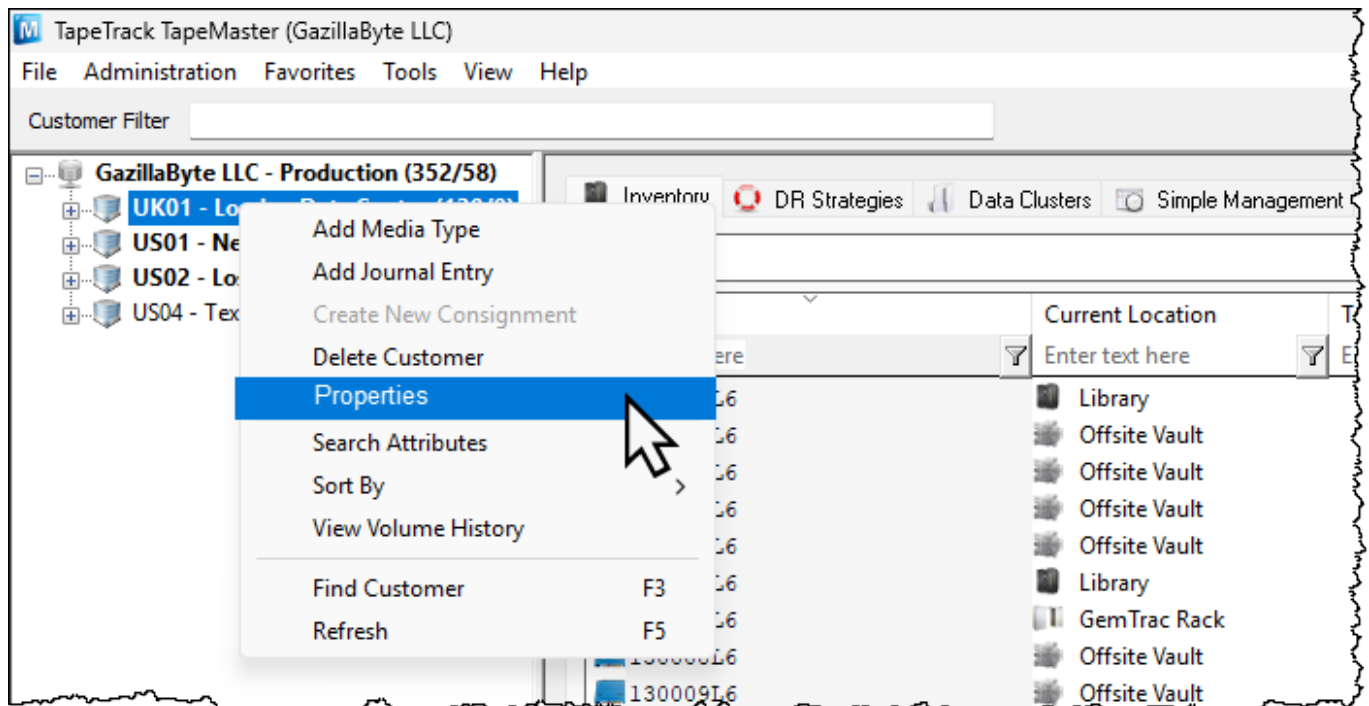
Save

Cancel

Help

Enabling Attribute View

Right click on the required Customer-ID, select Properties.



Select the Options tab and set Customer Tree Type to Featured Attribute. click Save to switch to Featured Attribute View.

Edit Customer:

Identity | Contact Details | Extended Attributes | User Access | Options | LibraryHealth

Hide Customer	False
Disallow Customer Duplicates	False
Disallow Global Duplicates	False
Volume Lock	False
Hide No Children	False
Allowable Media-ID Filter	
Maximum number of Media-IDs	0
Holiday Group	
Customer Category	0
Parent Customer	<No Selection>
Account Number	0
Customer Tree Type	Media Type(default)
Long Barcode Attribute	Featured Attribute
	Media Type(default)

Customer Tree Type
How the Customer Tree should be displayed when clicking on the Customer node

Save Cancel Help

If you haven't set at least one extended attributed as featured, you will encounter the error No Featured Attributes. Select the Extended Attributes tab and set the required attribute/s to featured equal to true.

No Featured Attributes

⚠ This Customer currently has a 'Customer Tree Mode' of 'Featured Attribute' and there are currently no Attributes set as 'Featured'.
Please fix this to save.

OK

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