

# Simple Management Rules

Simple Management rules allow automation of a [Volumes](#) next move date based on matching preset criteria. The rules can filter off Media-ID, [Volume-ID](#), Data cluster, from Repository and/or to Repository values.

## Enabling Simple Management

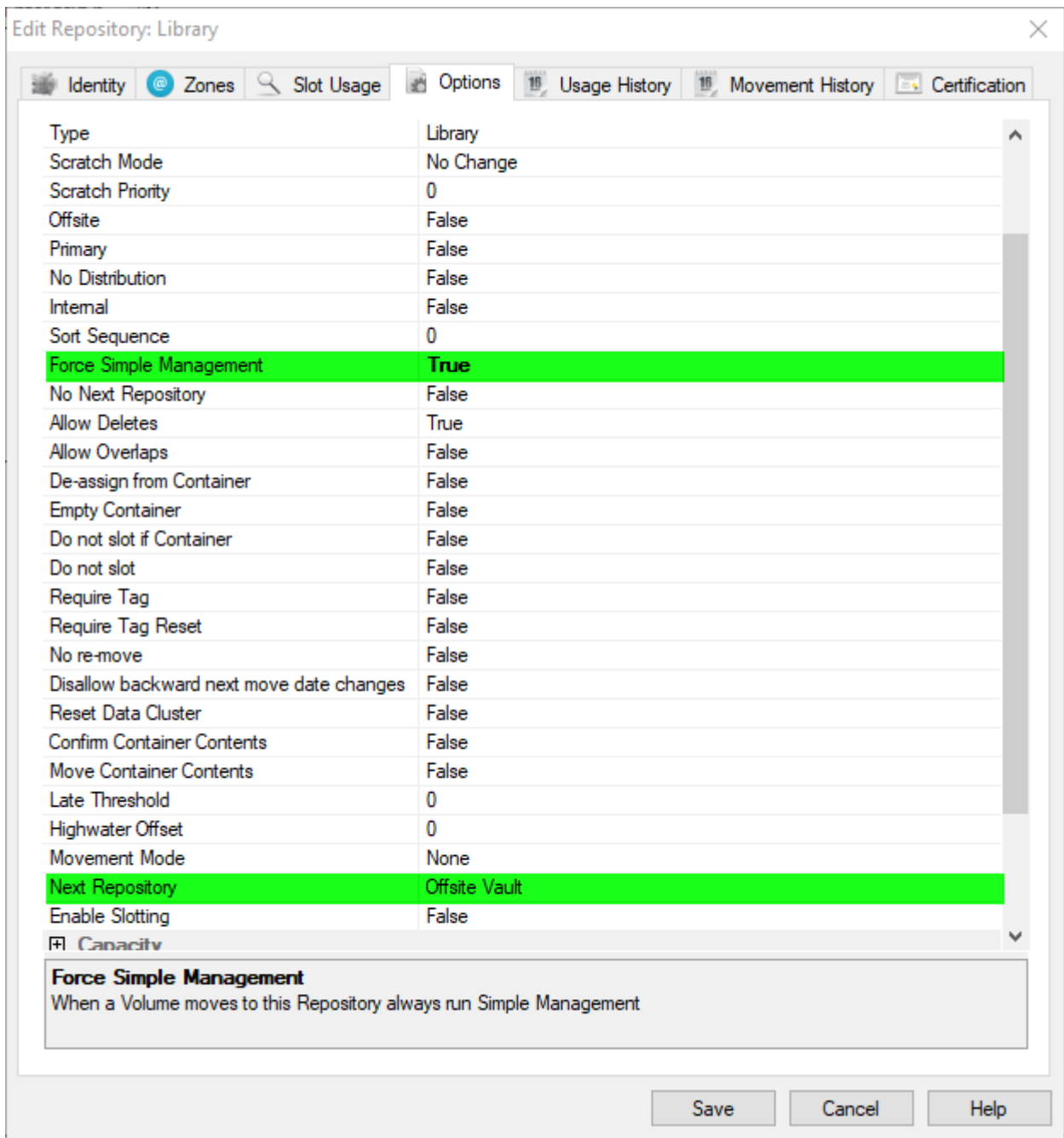
Simple Management can be enabled for a Target [Repository](#), or for a specific [Volume](#).

When enabled at a [Repository](#) level, a matching Simple Management Rule must exist with a matching scope for every [Volume](#) moved to that [Repository](#).

When enabled for a specific [Volume](#), a Simple Management Rule must exist with a matching scope that for every [Repository](#) that the [Volume](#) will move to.

### Enabling at a Repository level

- Force Simple Management option is set to True.
- As Simple Management sets a Next Move Date, and [Volumes](#) are traditionally moved using the [TMSS10MovePending](#) program, it is recommended that the Next [Repository](#) option is set to an appropriate value.

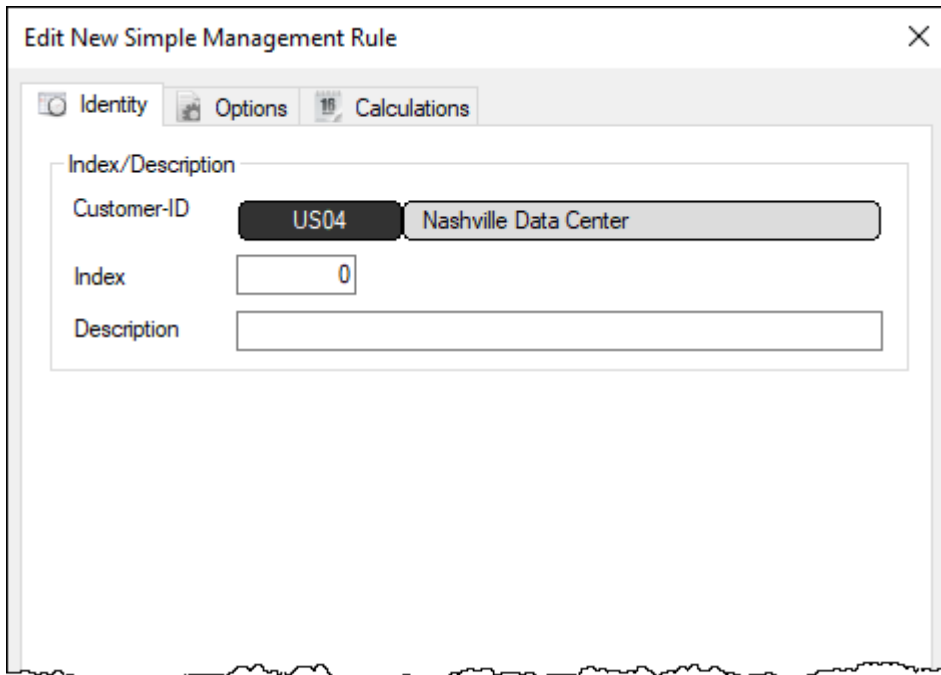


## Creating a Simple Management Rule

From the required [Customer's Media](#) type select the Simple Management tab.

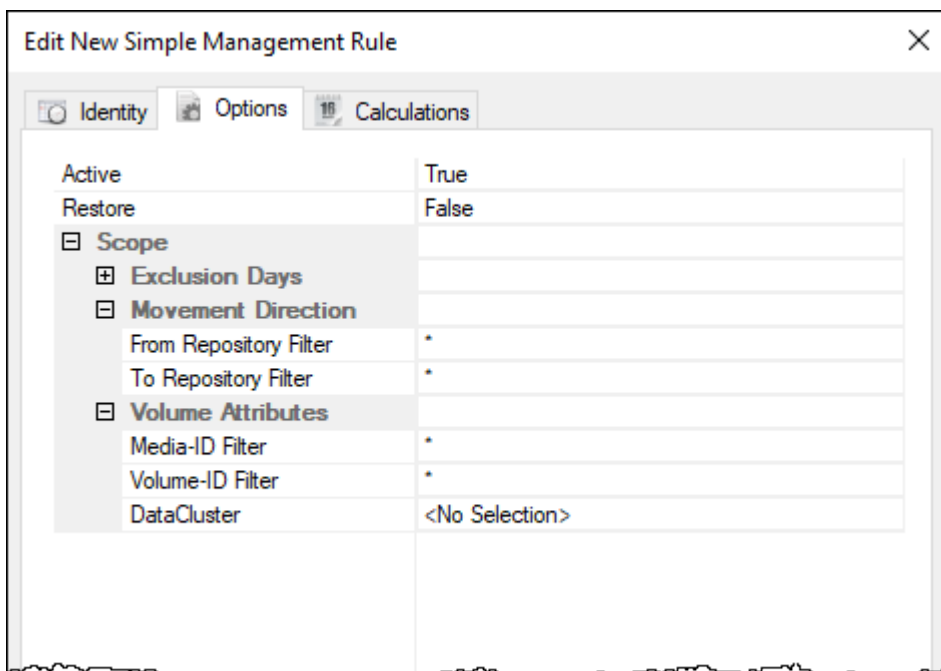
Right-click in the main window and select Add, or press Insert on your keyboard.

In the identity tab, insert a description to describe the rule.



Under the Options tab insert the scope of the rule:

- Active
- Restore
- Scope
  - Exclusion Days
  - Movement Direction
    - From Repository Filter
    - To Repository Filter
  - Volume Attributes
    - Media-ID Filter
    - Volume-ID Filter
    - Data Cluster

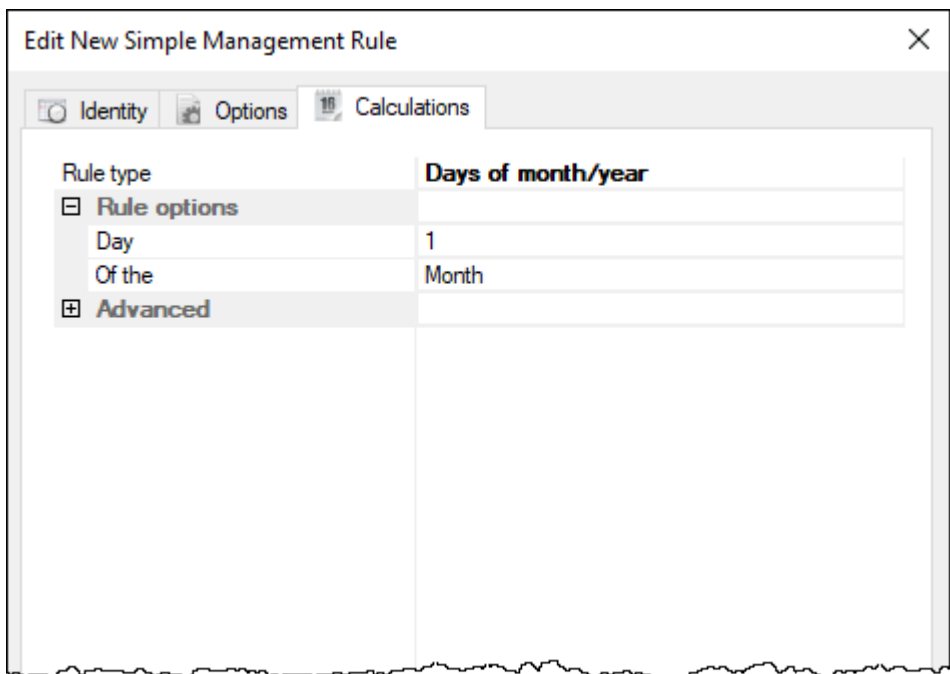


Under the Calculations tab select the rule type: Permanent, Day and/or month, In days, Days of

month/year or restore previous date.

If Day and/or month, In days or Days of month/year is selected you will be presented with extra rule options:

- Rule Options
  - Day of week
  - Of
- Advanced
  - Iterations
  - Adjustments
    - Days
    - Then adjust to
  - Skips
    - Days
    - Holidays
    - Also skip last



## See Also

[Simple Management Cookbook](#)

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