Simple Management Rules

Simple Management rules allow automation of a volumes next move date based on matching preset criteria. The rules can filter off media ID, volume ID, data cluster, from repository and/or to repository values.

Enabling Simple Management

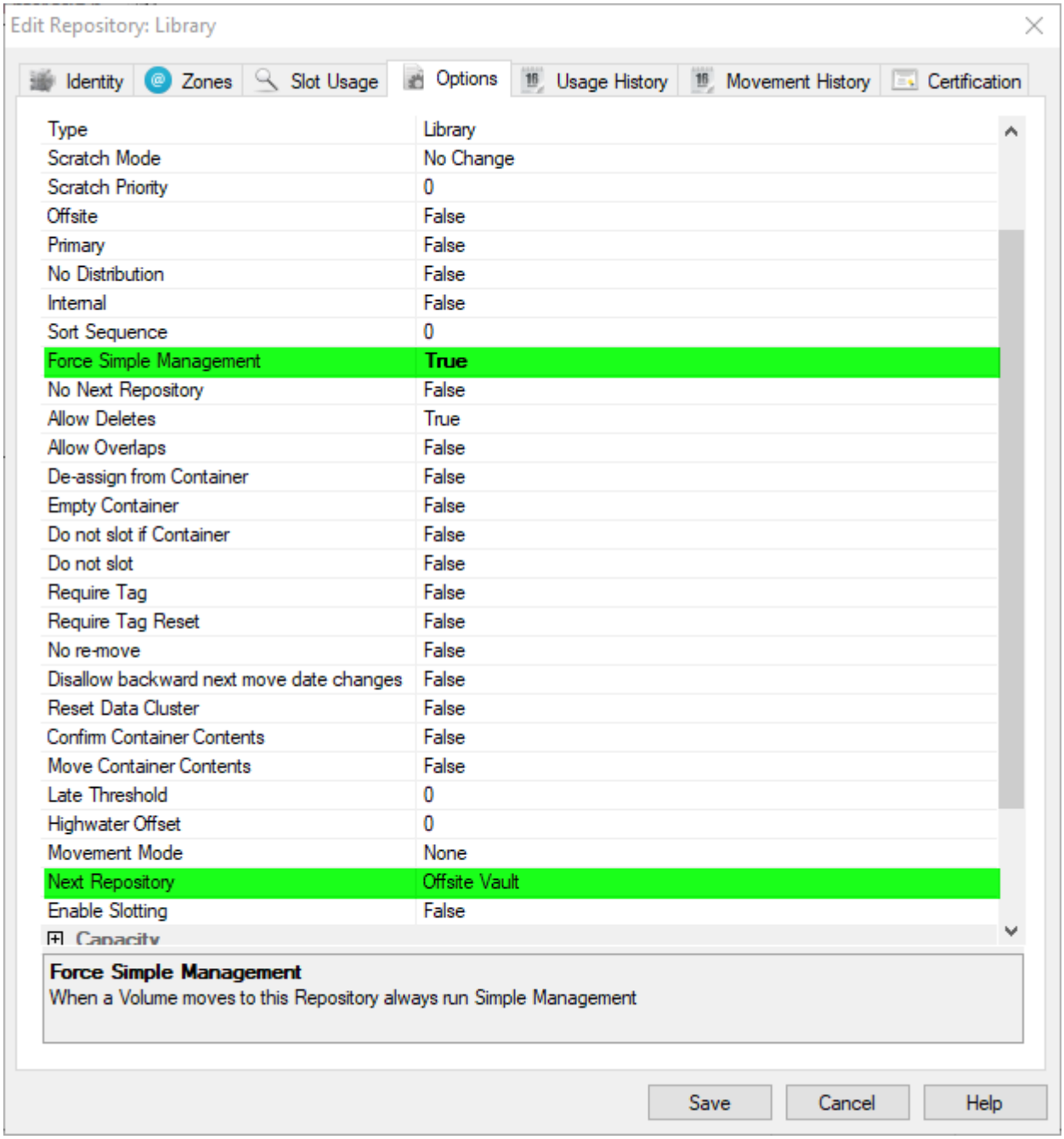
Simple Management can be enabled for a Target Repository, or for a specific Volume.

When enabled at a Repository level, a matching Simple Management Rule must exist with a matching scope for every Volume moved to that Repository.

When enabled for a specific Volume, a Simple Management Rule must exist with a matching scope that for every Repository that the Volume will move to.

Enabling at a Repository level

- `Force Simple Management` option is set to **True**.
- As Simple Management sets a Next Move Date, and Volumes are traditionally moved using the TMSS10MovePending program, it is recommended that the `Next Repository` option is set to an appropriate value.



Creating a Simple Management Rule

From the required Customer's media type select the Simple Management tab.

Right click in the main window and select Add, or press **Insert** on your keyboard.

In the identity tab, insert a description to describe the rule.

image

Under the identity tab insert the scope of the rule:

- **Active**
- **Restore**
- **Scope**

    - **Exclusion Days**
    - **Movement Direction**
        - **From Repository Filter**
        - **To Repository Filter**
    - **Volume Attributes**
        - **Media-ID Filter**
        - **Volume-ID Filter**
        - **Data Cluster**

Under the Calculations tab select the rule type: Permanent, Day and/or month, In days, Days of month/year or restore previous date.

If Day and/or month, In days or Days of month/year is selected you will be presented with extra rule options:

- **Rule Options**
    - **Day of week**
    - **Of**
- **Advanced**
    - **Iterations**
    - **Adjustments**
        - **Days**
        - **Then adjust to**
    - **Skips**
        - **Days**
        - **Holidays**
        - **Also skip last**

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