

Simple Management Rules

Simple Management rules allow automation of a volumes next move date based on matching preset criteria. The rules can filter off media ID, volume ID, data cluster, from repository and/or to repository values.

Enabling Simple Management

Simple Management can be enabled for a Target Repository, or for a specific Volume.

When enabled at a Repository level, a matching Simple Management Rule must exist with a matching scope for every Volume moved to that Repository.

When enabled for a specific Volume, a Simple Management Rule must exist with a matching scope that for every Repository that the Volume will move to.

Enabling at a Repository level

- Force Simple Management option is set to **True**.
- As Simple Management sets a Next Move Date, and Volumes are traditionally moved using the [TMSS10MovePending](#) program, it is recommended that the Next Repository option is set to an appropriate value.

Edit Repository: Library

Identity	Zones	Slot Usage	Options	Usage History	Movement History	Certification
Type	Library					
Scratch Mode	No Change					
Scratch Priority	0					
Offsite	False					
Primary	False					
No Distribution	False					
Internal	False					
Sort Sequence	0					
Force Simple Management	True					
No Next Repository	False					
Allow Deletes	True					
Allow Overlaps	False					
De-assign from Container	False					
Empty Container	False					
Do not slot if Container	False					
Do not slot	False					
Require Tag	False					
Require Tag Reset	False					
No re-move	False					
Disallow backward next move date changes	False					
Reset Data Cluster	False					
Confirm Container Contents	False					
Move Container Contents	False					
Late Threshold	0					
Highwater Offset	0					
Movement Mode	None					
Next Repository	Offsite Vault					
Enable Slotting	False					
<input type="checkbox"/> Capacity Force Simple Management When a Volume moves to this Repository always run Simple Management						
<input type="button" value="Save"/> <input type="button" value="Cancel"/> <input type="button" value="Help"/>						

Creating a Simple Management Rule

From the required Customer's media type select the Simple Management tab.

Right-click in the main window and select Add, or press **Insert** on your keyboard.

In the identity tab, insert a description to describe the rule.

[image](#)

Under the identity tab insert the scope of the rule:

- **Active**
- **Restore**
- **Scope**

- **Exclusion Days**
- **Movement Direction**
 - **From Repository Filter**
 - **To Repository Filter**
- **Volume Attributes**
 - **Media-ID Filter**
 - **Volume-ID Filter**
 - **Data Cluster**

Under the Calculations tab select the rule type: Permanent, Day and/or month, In days, Days of month/year or restore previous date.

If Day and/or month, In days or Days of month/year is selected you will be presented with extra rule options:

- **Rule Options**
 - **Day of week**
 - **Of**
- **Advanced**
 - **Iterations**
 - **Adjustments**
 - **Days**
 - **Then adjust to**
 - **Skips**
 - **Days**
 - **Holidays**
 - **Also skip last**

[image](#)

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