

# Simple Management Rules

Simple Management rules allow automation of a volumes next move date based on matching preset criteria. The rules can filter off Media-ID, volume ID, data cluster, from repository and/or to repository values.

## Enabling Simple Management

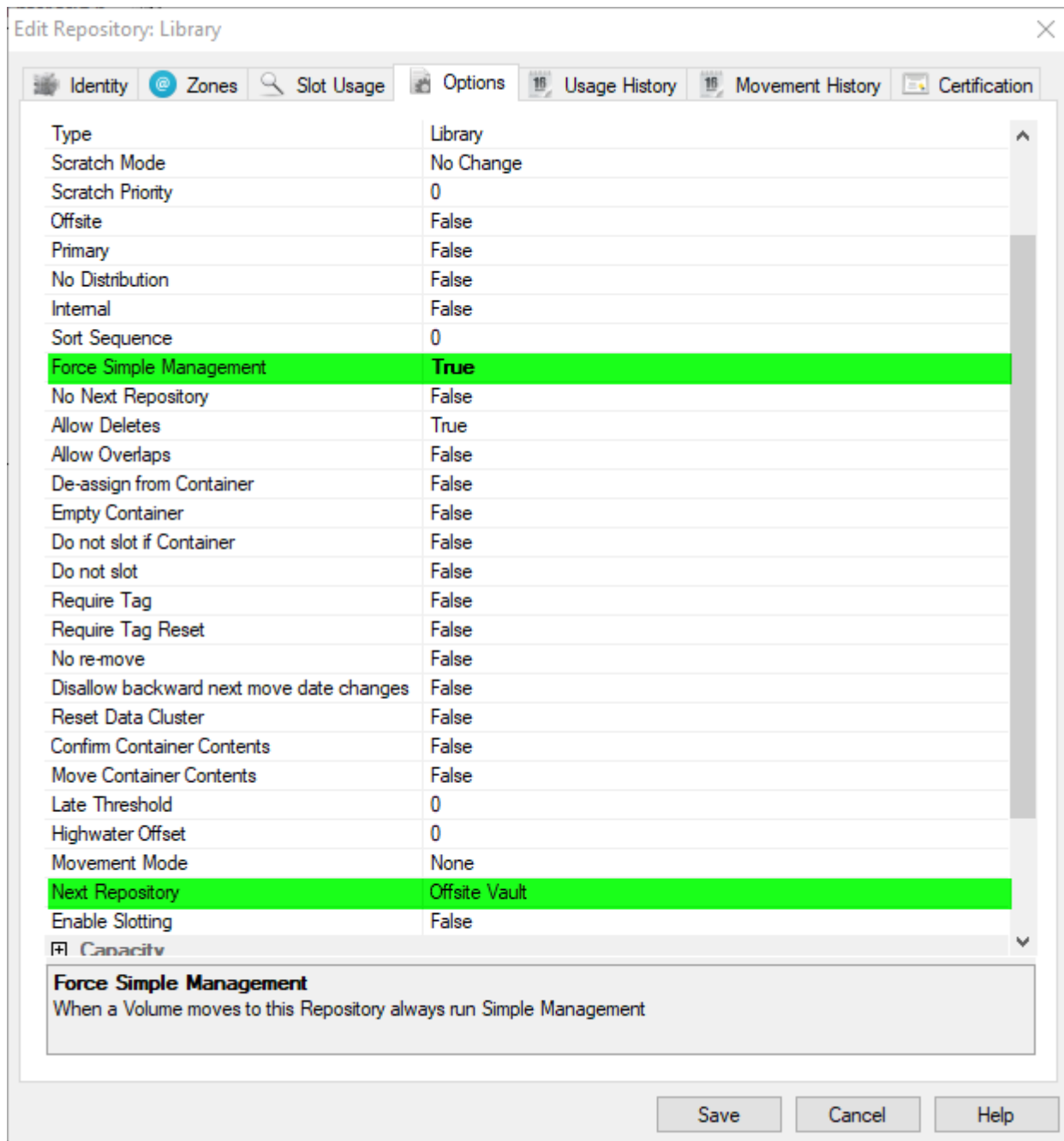
Simple Management can be enabled for a Target Repository, or for a specific Volume.

When enabled at a Repository level, a matching Simple Management Rule must exist with a matching scope for every Volume moved to that Repository.

When enabled for a specific Volume, a Simple Management Rule must exist with a matching scope that for every Repository that the Volume will move to.

### Enabling at a Repository level

- Force Simple Management option is set to **True**.
- As Simple Management sets a Next Move Date, and Volumes are traditionally moved using the [TMSS10MovePending](#) program, it is recommended that the Next Repository option is set to an appropriate value.



Type	Library
Scratch Mode	No Change
Scratch Priority	0
Offsite	False
Primary	False
No Distribution	False
Internal	False
Sort Sequence	0
<b>Force Simple Management</b>	<b>True</b>
No Next Repository	False
Allow Deletes	True
Allow Overlaps	False
De-assign from Container	False
Empty Container	False
Do not slot if Container	False
Do not slot	False
Require Tag	False
Require Tag Reset	False
No re-move	False
Disallow backward next move date changes	False
Reset Data Cluster	False
Confirm Container Contents	False
Move Container Contents	False
Late Threshold	0
Highwater Offset	0
Movement Mode	None
<b>Next Repository</b>	<b>Offsite Vault</b>
Enable Slotting	False

**Force Simple Management**  
When a Volume moves to this Repository always run Simple Management

Save Cancel Help

## Creating a Simple Management Rule

From the required Customer's media type select the Simple Management tab.

Right-click in the main window and select Add, or press **Insert** on your keyboard.

In the identity tab, insert a description to describe the rule.

[image](#)

Under the identity tab insert the scope of the rule:

- **Active**
- **Restore**
- **Scope**

- **Exclusion Days**
- **Movement Direction**
  - **From Repository Filter**
  - **To Repository Filter**
- **Volume Attributes**
  - **Media-ID Filter**
  - **Volume-ID Filter**
  - **Data Cluster**

Under the Calculations tab select the rule type: Permanent, Day and/or month, In days, Days of month/year or restore previous date.

If Day and/or month, In days or Days of month/year is selected you will be presented with extra rule options:

- **Rule Options**
  - **Day of week**
  - **Of**
- **Advanced**
  - **Iterations**
  - **Adjustments**
    - **Days**
    - **Then adjust to**
  - **Skips**
    - **Days**
    - **Holidays**
    - **Also skip last**

image

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