

# The Simple Management Subsystem

The Simple Management Subsystem can be used to automatically set the Next Move Date of a [Volume](#) at the point it is moved to a new Target [Repository](#).

This can be enabled at either a Target [Repository](#) level, or at an individual [Volume](#) level.

## Identity

- Customer - ID: Displays current [Customer](#), non editable.
- Index: Simple Management Rule index number, non editable.
- Description: User friendly Simple Management Rule description (20 char length max).

## Options

- Active
  - True: Simple Management Rule is active.
  - False: Simple Management Rule is inactive.
- Restore
  - True: Use previous Next Move Date, rather than calculating new date, if date is in the future.
  - False: Ignore previous Next Move Date and calculate new date.
- Scope
  - Exclusion Days
    - Sunday
      - True
      - False
    - Monday
      - True
      - False
    - Tuesday
      - True
      - False
    - Wednesday
      - True
      - False
    - Thursday
      - True
      - False
    - Friday
      - True
      - False
    - Saturday
      - True
      - False
  - Movement Days

- From Repository Filter
- To Repository Filter
- Volume Attributes
  - Media-ID Filter
  - Volume-ID Filter
  - Data Cluster

## Calculations

The purpose of the calculations is to set the Next Move date based on the set criteria.

The information displayed under the Calculations tab varies depending on the Rule Type selected.

The following information is separated according to the Rule Type selected.

### Permanent

Rule Type: Permanent



Sets Next Move Date to Permanent

## Day And/Or Month

Rule Type: Day And/Or Month

Edit New Simple Management Rule ✕

Identity Options Calculations

Rule type	Day and/or month
<b>Rule options</b>	
Day of week	Sunday
Of	Every week of the month
<b>Advanced</b>	
Iterations	0
<b>Adjustments</b>	
Days	0
Then adjust to	None
<b>Skips</b>	
<b>Days</b>	
Sunday	False
Monday	False
Tuesday	False
Wednesday	False
Thursday	False
Friday	False
Saturday	False
Holidays	0
Also skip last	Nothing

**Days**

Run Prediction

Save Cancel Help

- Rule Options
  - Day of week: Set the Next Move Date to the day of:
    - Sunday
    - Monday
    - Tuesday
    - Wednesday
    - Thursday
    - Friday
    - Saturday
  - Of: Set the frequency of the selected day to:
    - Every Week Of The Month
    - The 1st Week Of The Month
    - The 2nd Week Of The Month
    - The 3rd Week Of The Month
    - The 4th Week Of The Month
    - The 5th Week Of The Month

- Advanced
  - Iterations
    - Adjustments
      - Days
      - Then Adjust To
        - None
        - Next
        - Previous
        - Closest
    - Skips
      - Days
        - Sunday
          - True
          - False
        - Monday
          - True
          - False
        - Tuesday
          - True
          - False
        - Wednesday
          - True
          - False
        - Thursday
          - True
          - False
        - Friday
          - True
          - False
        - Saturday
          - True
          - False
      - Holidays
      - Also Skip Last
        - Nothing
        - Day Of The Month
        - Weekday Of The Month
        - Thursday Of The Month
        - Friday Of The Month
        - Saturday Of The Month
        - Sunday Of The Month
        - Monday Of The Month

## In Days

Rule Type: In Days

Rule type		In days
<b>Rule options</b>		
Days		1
Use weekdays		False
Use a base date		False
<b>Advanced</b>		
Iterations		0
<b>Adjustments</b>		
Days		0
Then adjust to		None
<b>Skips</b>		
<b>Days</b>		
Sunday		False
Monday		False
Tuesday		False
Wednesday		False
Thursday		False
Friday		False
Saturday		False
Holidays		0
Also skip last		Nothing

**Rule type**  
Type of Simple Management Rule

Run Prediction

Save Cancel Help

- Rule Options
  - Days
  - Use Weekdays
    - True
    - False
  - Use A Base Date
    - True
    - False
- Advanced
  - Iterations
  - Adjustments
    - Days
    - Then Adjust To
      - None
      - Next
      - Previous

- Closest
- Skips
  - Days
    - Sunday
      - True
      - False
    - Monday
      - True
      - False
    - Tuesday
      - True
      - False
    - Wednesday
      - True
      - False
    - Thursday
      - True
      - False
    - Friday
      - True
      - False
    - Saturday
      - True
      - False
  - Holidays
  - Also Skip Last
    - Nothing
    - Day Of The Month
    - Weekday Of The Month
    - Thursday Of The Month
    - Friday Of The Month
    - Saturday Of The Month
    - Sunday Of The Month
    - Monday Of The Month

## Days Of Month/Year

Rule Type: Days Of Month/Year

Edit New Simple Management Rule
✕

Identity
Options
Calculations

Rule type	Days of month/year
<b>Rule options</b>	
Day	1
Of the	Month
<b>Advanced</b>	
Iterations	0
<b>Adjustments</b>	
Days	0
Then adjust to	None
<b>Skips</b>	
<b>Days</b>	
Sunday	False
Monday	False
Tuesday	False
Wednesday	False
Thursday	False
Friday	False
Saturday	False
Holidays	0
Also skip last	Nothing

**Rule type**  
Type of Simple Management Rule

Run Prediction

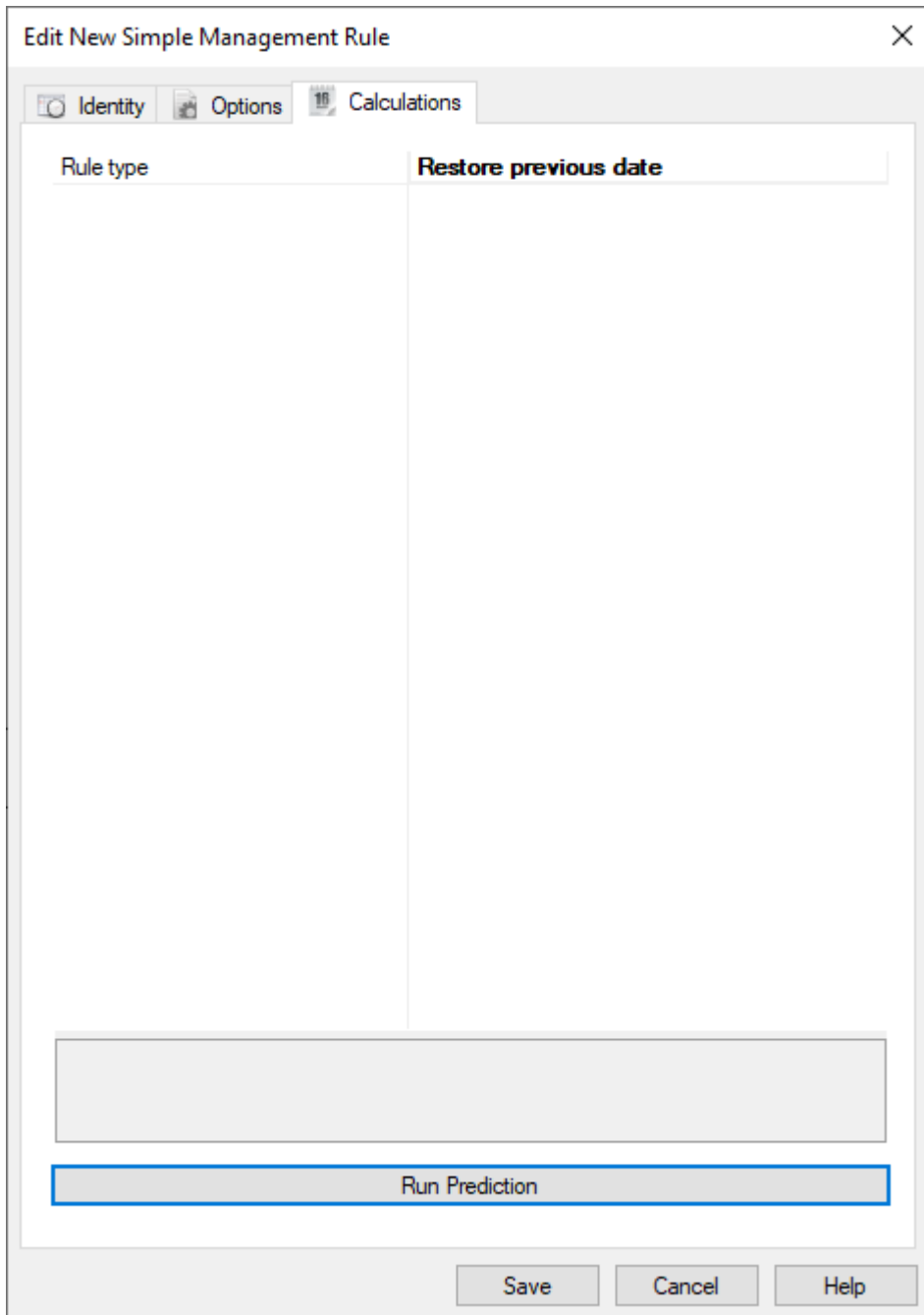
Save
Cancel
Help

- Rule Options
  - Day
  - Off The
    - Month
    - Year
  - Advanced
    - Iterations
    - Adjustments
      - Days
      - Then Adjust To
        - None
        - Next
        - Previous
        - Closest
      - Skips
        - Days

- Sunday
  - True
  - False
- Monday
  - True
  - False
- Tuesday
  - True
  - False
- Wednesday
  - True
  - False
- Thursday
  - True
  - False
- Friday
  - True
  - False
- Saturday
  - True
  - False
- Holidays
- Also Skip Last
  - Nothing
  - Day Of The Month
  - Weekday Of The Month
  - Thursday Of The Month
  - Friday Of The Month
  - Saturday Of The Month
  - Sunday Of The Month
  - Monday Of The Month

## Restore Previous Date

Rule Type: Restore Previous Date



Sets the Next Move Date to the previous value.

[update doco](#)

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