

# The Simple Management Subsystem

The Simple Management Subsystem can be used to automatically set the Next Move Date of a [Volume](#) at the point it is moved to a new Target [Repository](#).

This can be enabled at either a Target [Repository](#) level, or at an individual [Volume](#) level.

## Identity

- Customer - ID: Displays current [Customer](#), non editable.
- Index: Simple Management Rule index number, non editable.
- Description: User friendly Simple Management Rule description (20 char length max).

## Options

- Active
  - True: Simple Management Rule is active.
  - False: Simple Management Rule is inactive.
- Restore
  - True: Use previous Next Move Date, rather than calculating new date, if date is in the future.
  - False: Ignore previous Next Move Date and calculate new date.
- Scope
  - Exclusion Days
    - Sunday
      - True: Rule inactive on Sunday.
      - False: Rule active on Sunday.
    - Monday
      - True: Rule inactive on Monday.
      - False: Rule active on Monday.
    - Tuesday
      - True: Rule inactive on Tuesday.
      - False: Rule active on Tuesday.
    - Wednesday
      - True: Rule inactive on Wednesday.
      - False: Rule active on Wednesday.
    - Thursday
      - True: Rule inactive on Thursday.
      - False: Rule active on Thursday.
    - Friday
      - True: Rule inactive on Friday.
      - False: Rule active on Friday.
    - Saturday
      - True: Rule inactive on Saturday.
      - False: Rule active on Saturday.
  - Movement Direction

- From Repository Filter: Rule active when Volumes move from this Repository.
- To Repository Filter: Rule active when Volumes move to this Repository.
- Volume Attributes
  - Media-ID Filter: Rule active when Volumes match this Media Type Filter.
  - Volume-ID Filter: Rule active when Volumes match this Volume Filter.
  - Data Cluster: Rule active when Volumes match this Data Cluster assignment.

## Calculations

The purpose of the calculations is to set the Next Move date based on the set criteria.

The information displayed under the Calculations tab varies depending on the Rule Type selected.

The following information is separated according to the Rule Type selected.

Options are:

- Permanent
- Day And/Or Month
- In Days
- Days Of Month/Year
- [Restore Previous Date](#)

### Permanent

Rule Type: Permanent



Sets Next Move Date to Permanent

## Day And/Or Month

Rule Type: Day And/Or Month

Edit New Simple Management Rule
✕

Identity
 Options
 Calculations

Rule type	Day and/or month
<b>Rule options</b>	
Day of week	Sunday
Of	Every week of the month
<b>Advanced</b>	
Iterations	0
<b>Adjustments</b>	
Days	0
Then adjust to	None
<b>Skips</b>	
<b>Days</b>	
Sunday	False
Monday	False
Tuesday	False
Wednesday	False
Thursday	False
Friday	False
Saturday	False
Holidays	0
Also skip last	Nothing

**Days**

Run Prediction

Save Cancel Help

- Rule Options
  - Day of week: Set the Next Move Date to the day of:
    - Sunday
    - Monday
    - Tuesday
    - Wednesday
    - Thursday
    - Friday
    - Saturday
  - Of: Set the frequency of the selected day to:
    - Every Week Of The Month
    - The 1st Week Of The Month
    - The 2nd Week Of The Month
    - The 3rd Week Of The Month
    - The 4th Week Of The Month
    - The 5th Week Of The Month

- Advanced
  - Iterations
    - Adjustments
      - Days
      - Then Adjust To
        - None
        - Next
        - Previous
        - Closest
    - Skips
      - Days
        - Sunday
          - True
          - False
        - Monday
          - True
          - False
        - Tuesday
          - True
          - False
        - Wednesday
          - True
          - False
        - Thursday
          - True
          - False
        - Friday
          - True
          - False
        - Saturday
          - True
          - False
      - Holidays
      - Also Skip Last
        - Nothing
        - Day Of The Month
        - Weekday Of The Month
        - Thursday Of The Month
        - Friday Of The Month
        - Saturday Of The Month
        - Sunday Of The Month
        - Monday Of The Month

## In Days

Rule Type: In Days

Rule type		In days
☐ Rule options		
Days		1
Use weekdays		False
Use a base date		False
☐ Advanced		
Iterations		0
☐ Adjustments		
Days		0
Then adjust to		None
☐ Skips		
☐ Days		
Sunday		False
Monday		False
Tuesday		False
Wednesday		False
Thursday		False
Friday		False
Saturday		False
Holidays		0
Also skip last		Nothing

**Rule type**  
Type of Simple Management Rule

Run Prediction

Save Cancel Help

- Rule Options
  - Days
  - Use Weekdays
    - True
    - False
  - Use A Base Date
    - True
    - False
- Advanced
  - Iterations
  - Adjustments
    - Days
      - None
      - Next
      - Previous
    - Then Adjust To

- Closest
- Skips
  - Days
    - Sunday
      - True
      - False
    - Monday
      - True
      - False
    - Tuesday
      - True
      - False
    - Wednesday
      - True
      - False
    - Thursday
      - True
      - False
    - Friday
      - True
      - False
    - Saturday
      - True
      - False
  - Holidays
  - Also Skip Last
    - Nothing
    - Day Of The Month
    - Weekday Of The Month
    - Thursday Of The Month
    - Friday Of The Month
    - Saturday Of The Month
    - Sunday Of The Month
    - Monday Of The Month

## Days Of Month/Year

Rule Type: Days Of Month/Year

Edit New Simple Management Rule
✕

Identity
Options
Calculations

<b>Rule type</b>	<b>Days of month/year</b>
<input type="checkbox"/> <b>Rule options</b>	
Day	1
Of the	Month
<input type="checkbox"/> <b>Advanced</b>	
Iterations	0
<input type="checkbox"/> <b>Adjustments</b>	
Days	0
Then adjust to	None
<input type="checkbox"/> <b>Skips</b>	
<input type="checkbox"/> <b>Days</b>	
Sunday	False
Monday	False
Tuesday	False
Wednesday	False
Thursday	False
Friday	False
Saturday	False
Holidays	0
Also skip last	Nothing

**Rule type**  
Type of Simple Management Rule

Run Prediction

Save Cancel Help

- Rule Options
  - Day
  - Off The
    - Month
    - Year
  - Advanced
    - Iterations
    - Adjustments
      - Days
      - Then Adjust To
        - None
        - Next
        - Previous
        - Closest
      - Skips
        - Days

- Sunday
  - True
  - False
- Monday
  - True
  - False
- Tuesday
  - True
  - False
- Wednesday
  - True
  - False
- Thursday
  - True
  - False
- Friday
  - True
  - False
- Saturday
  - True
  - False
- Holidays
- Also Skip Last
  - Nothing
  - Day Of The Month
  - Weekday Of The Month
  - Thursday Of The Month
  - Friday Of The Month
  - Saturday Of The Month
  - Sunday Of The Month
  - Monday Of The Month

## Restore Previous Date

Rule Type: Restore Previous Date



Sets the Next Move Date to the previous value.

[update doco](#)

From:  
<https://rtfm.tapetrack.com/> - **TapeTrack Documentation**

Permanent link:  
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Last update: **2025/01/21 22:07**

