Stock Control

Stock control enables you to enter volumes into TapeTrack without barcodes, to manage current stock levels and track history of new stock usage.

Adding Stock Assignment Rules

From the menu click Administration \rightarrow Stock Control

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Right-click and select Properties, or double-click, on the first available stock control ID.

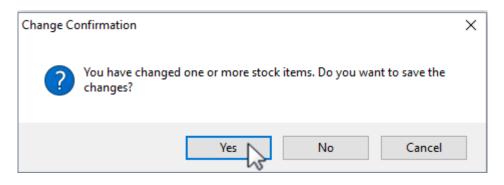
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In the Stock Properties window:

- Description
  - Insert a descriptive name for the stock control rule, e.g. for all US customers and LTO4 volumes US LTO 4

- Filters
  - $\,\circ\,$  Add filter to select Customer-ID/s that will use this rule. e.g. For all US customers  $\textbf{US}^*$
  - $\circ\,$  Add Media type this rule applies to. e.g. LTO
  - Add volume filter to enforce correct volume ID association. e.g. For a 8 character ID ending in L4 ?????L4
- Totals
  - Insert minimum stock number before you are alerted of low stock levels (alert is a future enhancement).
  - Current total of volumes in stock (display only).
- Options
  - Change Enabled to **True** to make rule active.

Click OK once all data is correct and complete. Close the stock control window and click Save to commit the new rule/s to the TapeTrack Database.



#### **Customer Media Settings**

In the TapeMaster Customer Tree, right-click the media type on the Customer you want to apply stock control to and select Properties.

Change Stock Control to True.

If Auto stock selection is set to **False**, all new volumes must be added through the Stock Control window. If set to **True** volumes may be added directly from the inventory window in TapeMaster.

t Media: LTO Cartridge (102/22)	
Identity 💷 Volume-ID Building	Poptions
Hide Media Type	False
Internal	False
Maximum Volumes	0
Maximum Repositories	0
Allowable Volume-IDs	
Default Media Type	False
Auto Simple Management	False
Auto Container	False
Stock Controlled	True
Auto Stock Selection	True
Relaxed Barcode Matching	False
No Move-back Warning	False
Lock Volumes	False
No HealthCheck	False
Show Built In Repositories	False
Remove barcode suffix	
	False
Barcodes use Modulo43	

### **Adding Stock**

From the menu click Administration  $\rightarrow$  Stock Control

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Right-click and select Properties, or double-click, on the first available stock control ID.

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Click the Add Stock button (1) and add the new stock amount in the Count field (2).

Click 0K (3) to update the stock level.

Click OK (4) to close **Stock Properties** window.

escription Filters	LTO Stock	Seq.	Date/Time	Туре	Carried	Differen		Volume		
Customer Media Volume Totals Minimum Count Current Total Options Enabled	• LTO • 2002 True	<pre>/ 1 2 3 4 6 7 8 9 / 10 7 11 12 13 14 15 16 17</pre>	2017-08-18 02:53:39 2017-08-18 02:54:04 2017-08-18 02:54:07 2017-08-18 02:54:23 2017-08-18 02:54:37 2017-08-18 02:54:37 2017-08-18 02:54:55 2017-08-18 02:55 2017-08-18 02:58:05 2017-09-27 12:07:22 2017-09-27 14:09:31 2017-09-27 14:109:31 2017-09-27 14:11:49 2017-09-27 14:12:16 2017-09-27 14:13:50 2017-09-27 14:13:50	<ul> <li>Add Stock</li> <li>Consumption</li> <li>Consumption</li> <li>Consumption</li> <li>Consumption</li> <li>Consumption</li> <li>Consumption</li> <li>Add Stock</li> <li>Inventory Adjut</li> <li>Add Stock</li> <li>Inventory Adjut</li> <li>Add Stock</li> <li>Add Stock</li> </ul>	iption L'	TO Stock	10 10 2 ОК 3 Са	x	.LTO.01 .LTO.02 .LTO.03 .LTO.04	
		List contair	ns 17 records							

#### **Stock Level Adjustment**

From the menu click Administration  $\rightarrow$  Stock Control

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Right-click and select properties, or double-click, on the first available stock control ID.

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Click on the Stock Adjustment button and enter the correct number in the New Total field and click OK.

Click OK (4) to close **Stock Properties** window.

escription	LTO Stock	Seq.	Date/Time	Type		Carried	Difference	Balance	Volume	
Filters		1	2017-08-18 02:53:39	Add Stock		0	10	10		
Customer	•	12	2017-08-18 02:54:04	Consumption			10	10	8.LTO.01	
Media	LTO	73	2017-08-18 02:54:07	Consumption	Stock Inver	tory			× 8.LTO.01 8.LTO.02	
Volume	•	74	2017-08-18 02:54:23	Inventory Adj					0.010.02	
Totals		75	2017-08-18 02:54:37	Consumption	Description	LTO S			8.LTO.03	
Minimum Count	0	1,6	2017-08-18 02:54:37	Consumption	New Total	200	2		8.LTO.03	
Current Total	2002	7	2017-08-18 02:54:55		Old Total	2002	-		0.110.04	
Options			2017-08-18 02:54:55	V AUG SLOCK						
Enabled	True	/ 8	2017-08-18 02:57:55 2017-08-18 02:58:05	<ul> <li>Inventory Adji</li> <li>Inventory Adji</li> </ul>						
		2 10 11 12 13 14 15 16 17	2017-09-27 12:07:22 2017-09-27 12:07:45 2017-09-27 14:09:31 2017-09-27 14:11:49 2017-09-27 14:12:16 2017-09-27 14:13:24 2017-09-27 14:13:50 2017-09-27 14:14:20	<ul> <li>Inventory Adji</li> <li>Inventory Adji</li> <li>Inventory Adji</li> <li>Inventory Adji</li> <li>Inventory Adji</li> <li>Inventory Adji</li> <li>Add Stock</li> <li>Inventory Adji</li> <li>Add Stock</li> <li>Add Stock</li> </ul>			OK	3 Canc	zel	
		List contair	ns 17 records							

#### **Scan To Assign Volumes**

To add new volumes, from the stock control window, open the rule you want to assign the new Volume-ID's to. Click on the Scan To Assign button to open the scan in window. Scan the new volume barcode/s as required.

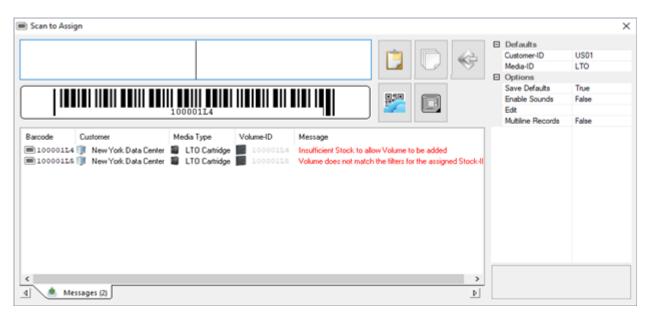
Description LTO Stock Seq. Date/Time Type Carried Difference Balance Volume Customer Media Li Volume Customer Media Li Volume Customer Media Li Totals Minimum Court 0 Current Total 2 Options Enabled Tr Baccod Customer Media Type Volume ID Message Discussion Respect DK. Litt contains 17 records	Stock Properties									×
Minimum Court 0   Current Total 2   Options 10001314     Enabled Tr     Bacode Cutomeri   Media Type VolumeID   Messages (1) 10001214     Messages (1)	Filters     Customer     Media		n	2017-08-18 02-53	2030 (+) Add Stock	 Carried	1	0 1/	0	
	Totals     Minimum Count     Current Total     Options	20 Tr Barcode m 10001224	Customer Media	100013L4	Message			Media-ID Options Save Defaults Enable Sounds Edt	LTO True False	
Add Stock Stock Adjustment Scan to Assign 1 OK 4 Canc			List contains							Cancel

Barcodes that match the Volume ID filter will be added to the default repository for that customer's media type.

If the scanned barcode is outside the parameters of the volume ID filter, you will receive the message

Volume does not match the filters for the assigned Stock-ID and the volume will not be added.

Any attempts to add volumes without current stock will give an error message of **Insufficient Stock** to allow Volume to be added.



# Scan To Assign Volumes From TapeMaster Inventory Window

Volumes can be added directly from the customer inventory window in TapeMaster if the media options are set to allow this.

Right-click in the Inventory window and select Special Operations  $\rightarrow$  Scan  $\rightarrow$  Scan To Add Volumes to open the scan in window and scan in new volume ID's to default repository.

To add volumes to the desired repository (other than default), right-click the target repository and select Scan  $\rightarrow$  To Add to open the scan in window. Scan the new volume/s and close the scan window when complete.

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Permanent link: https://rtfm.tapetrack.com/subsystem/stockcontrol?rev=1551304249



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